Sale of Assets under Insolvency and Bankruptcy Code, 2016 E-Auction Sale Notice

Dev Denso Power Limited (In Liquidation)

Liquidator: Mrs. Pooja Bahrv (IP Regn. No: IBBI/IPA-003/IP-N00007/2016-2017/10063)

Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.com

Date and Time of Auction: Tuesday, 23 April 2024 from 11:00 am to 1.00 pm

Notice is hereby given that the Hon'ble National Company Law Tribunal. Principal Bench, New Delhi, had ordered the commencement of liquidation of M/S Dev Denso Power Ltd vide order dated 6th September 2021 under Section 33 of the Code.

Bids/ Offers are hereby invited from interested persons/participants to be submitted online through e-auction platform https://ncltauction.auctiontiger.net, for the sale of the following Assets of the Corporate Debtor on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recourse basis", As per following details:

	Schedule									
Lot no.	the Assets	Reserve Price (Rs)	Earnest Money Deposit ("EMD") Rs	Bid Increment Amount Rs	e-Auction Date & Time (with unlimited extension of 5 min each)	Last Date of Submission EMD Last Date for submission of Eligibility Documents				
1	All other Assets of the Company including Financial Assets / Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor), excluding Cash and Bank Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator		8,96,984	1,00,000	23 April 2024 from 11:00 am to 01.00 pm	20 April 2024 upto 5 PM 11 April 2024 upto 5 PM				

*Kindly note the Tender Bid Document regarding the Details of Assets being sold in Lot 1

** Kindly further note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

Terms and Condition of the E-auction are as under-

Place: Delhi

1.E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S e-procurement Technologies Limited (Auction Tiger).

2. The Complete E-Auction process document/ E-Auction process Memorandum containing details of the Assets, online e- auction Bid Form, Declaration and Undertaking Form, Affidavit, General Terms and Conditions of online auction sale are available on website https://ncltauction.auctiontiger.net. Contact: Mr. Praveen kumar Thevar IM:9722778828 D:079-68136891/6842/6837/6875 & Support- 9265562828/ 9265562818, / e-mail id: praveen.thevar@auctiontiger.net , nclt@auctiontiger.net (On going to the link https://ncltauction.auctiontiger.net/. The sale shall be subject to terms & conditions contained in the tender document which is available on the website of the auction agency and also can be obtained from the Liquidator.

3. The documents regarding the above assets can be inspected by the prospective bidders with prior appointment, contacting Mrs Pooja Bahry .: +91-9811071716

4. The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through DD/NEFT/RTGS in the Account of "Dev Denso Power Ltd- in Liquidation", Account No .: 071505001547, ICICI Bank, New Rohtak Road, New Delhi-110005, IFSC Code - ICIC0000715, drawn on any Scheduled Bank, payable at Delhi

5. The intending bidder should submit the Eligibility documents being the Request Letter for participation in the E-Auction along with Self attested copy of (1) Proof of Identification (2) Current Address- Proof (3) PAN card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Affidavit and Undertaking, regarding Eligibility under Section 29A of IBC (7) Bid Application Form and Registration Form (8) Declaration by Bidder till 11 April 2024. The formats of these can be taken from the Complete E-Auction process document. The qualified bidder shall be declared on 13 April 2024. The evidence for EMD Deposit documents should reach the office of the liquidator or by E-mail, at the address given below before 5:00 PM of 20 April 2024. Interested bidders will have to upload their KYC documents along with the EMD submission details on https://ncltauction.auctiontiger.net before 5:00 PM of 20 April 2024.

6.PLEASE REFER THE COMPLETE E-AUCTION PROCESS DOCUMENT/ E-AUCTION PROCESS MEMORANDUM FOR THE DETAILS/ TERMS AND CONDITIONS OF THE AUCTION 7.Sale shall be subject to the provisions of the Insolvency and Bankruptcy Code 2016 and Regulations

POOJA BAHRY Liquidator of Dev Denso Power Limited (in Liquidation) Date: 20 March 2024 IP Regn. No. IBBI/IPA-003/IP-N00007/2016-2017/10063 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005 Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.com

Sale of Assets under Insolvency and Bankruptcy Code, 2016 <u>E-Auction</u> Sale Notice Dev Denso Power Limited (In Liquidation) Liquidator: Mrs. Pooja Bahry (IP Regn. No: IBBI/IPA-003/IP-N00007/2016-2017/10063)

Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.com

Date and Time of Auction: Tuesday, 23 April 2024 from 11:00 am to 1.00 pm

Notice is hereby given that the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, had ordered the commencement of liquidation of M/S Dev Denso Power Ltd vide order dated 6th September 2021 under Section 33 of the Code.

Bids/ Offers are hereby invited from interested persons/participants to be submitted online through e-auction platform <u>https://ncltauction.auctiontiger.net</u>, for the sale of the following Assets of the Corporate Debtor on **"As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recourse basis"**, As per following details:

Lot no.	Description of the Assets	Reserve Price (Rs)	Earnest Money Deposit	Bid Increment Amount Rs	e-Auction Date & Time (with unlimited	Last Date of Submission EMD
			(" EMD ") Rs		extension of 5 min each)	Last Date for submission of Eligibility Documents
1	All other Assets of the Company including Financial Assets / Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor), excluding Cash and Bank Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator	89,69,843	8,96,984	1,00,000	23 April 2024 from 11:00 am to 01.00 pm	20 April 2024 upto 5 PM 11 April 2024 upto 5 PM

<u>Schedule</u>

*Kindly note the Tender Bid Document regarding the Details of Assets being sold in Lot 1 ** Kindly further note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

Terms and Condition of the E-auction are as under-

- 1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S e-procurement Technologies Limited (Auction Tiger).
- 2. The Complete E-Auction process document/ E-Auction process Memorandum containing details of the Assets, online e- auction Bid Form, Declaration and Undertaking Form, Affidavit, General Terms and Conditions of online auction sale are available on website https://ncltauction.auctiontiger.net. Contact: Mr. Praveen kumar Thevar MR: Praveen kumar Thevar MR: Praveen kumar Thevar https://ncltauction.auctiontiger.net. Contact: Mr. Praveen kumar Thevar MR: Praveen kumar Thevar https://ncltauction.auctiontiger.net. Contact: Mr. Praveen kumar Thevar https://ncltauction.auctiontiger.net. The sale shall be subject to terms & conditions contained in the tender document which is available on the website of the auction agency and also can be obtained from the Liquidator.

- 3. The documents regarding the above assets can be inspected by the prospective bidders with prior appointment, contacting **Mrs Pooja Bahry.: +91- 9811071716**
- The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through DD/NEFT/RTGS in the Account of "Dev Denso Power Ltd- in Liquidation", Account No.: 071505001547, ICICI Bank, New Rohtak Road, New Delhi-110005, IFSC Code - ICIC0000715, drawn on any Scheduled Bank, payable at Delhi
- 5. The intending bidder should submit the Eligibility documents being the Request Letter for participation in the E- Auction along with Self attested copy of (1) Proof of Identification (2) Current Address- Proof (3) PAN card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Affidavit and Undertaking, regarding Eligibility under Section 29A of IBC (7) Bid Application Form and Registration Form (8) Declaration by Bidder till 11 April 2024. The formats of these can be taken from the Complete E-Auction process document. The qualified bidder shall be declared on 13 April 2024. The evidence for EMD Deposit documents should reach the office of the liquidator or by E-mail, at the address given below before 5:00 PM of 20 April 2024. Interested bidders will have to upload their KYC documents along with the EMD submission details on https://ncltauction.auctiontiger.net before 5:00 PM of 20 April 2024.
- 6. PLEASE REFER THE COMPLETE E-AUCTION PROCESS DOCUMENT/ E-AUCTION PROCESS MEMORANDUM FOR THE DETAILS/ TERMS AND CONDITIONS OF THE AUCTION
- 7. Sale shall be subject to the provisions of the Insolvency and Bankruptcy Code 2016 and Regulations

Date: 20 March 2024 Place: Delhi

VIST RZ

POOJA BAHRY Liquidator of Dev Denso Power Limited (in Liquidation) IP Regn. No. IBBI/IPA-003/IP-N00007/2016-2017/10063 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005 Email: <u>liquidation.devdensopower@gmail.com</u>, <u>pujabahry@yahoo.com</u>

E-AUCTION PROCESS MEMORANDUM

Sale Process of Financial Assets/ Debtors etc of DEV DENSO POWER LTD (In Liquidation)

Issued on behalf of: Dev Denso Power Ltd (in Liquidation)by Ms Pooja Bahry (the Liquidator)

Liquidator's Registered Address: -59/27, Prabhat Road, New Rohtak Road, New Delhi-110005

Email: <u>liquidation.devdensopower@gmail.com</u>, <u>pujabahry@yahoo.com</u>

Important Note: Users are requested to refer this document (dated 20 March 2024) for all information, timelines, terms and conditions relating to the e-auction. All other previous versions, if any, stand superseded by this document.

Sale Process of Assets of

DEV DENSO POWER LTD (In Liquidation)

Invitation for bids for auction of the Corporate Debtor Dev Denso Power Limited (in Liquidation), which was ordered to be Liquidated in terms of the Insolvency and Bankruptcy Code, 2016 (IBC) by theHon'ble Adjudicating Authority (National Company Law Tribunal), Principal Bench vide order dated 6th September 2021.

Issued by: POOJA BAHRY Liquidator of Dev Denso Power Limited (in Liquidation) IP Regn. No. IBBI/IPA-003/IP-N00007/2016-2017/10063 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005 Phone: 9811071716 Email: <u>liquidation.devdensopower@gmail.com</u>, <u>pujabahry@yahoo.com</u>

Date: 20 March 2024

The Hon'ble National Company Law Tribunal ('NCLT'), Principal Bench, had pronounced the Liquidation Order under the provisions of the Insolvency and Bankruptcy Code, 2016 (hereinafter referred as 'Code') in respect of Dev Denso Power Limited (herewith referred as 'Company' or 'Corporate Debtor') vide order dated 6th September 2021 and Ms Pooja Bahry (IBBI Registration No. IBBI/IPA-003/IP-N00007/2016-2017/10063) was appointed as the Liquidator of the Company

TO ALL PROSPECTIVE BIDDERS

Terms and conditions, Timelines, Bid Application Form, Undertaking and other documents required for participating in the electronic auction of the Corporate Debtor Dev Denso Power Limited, are provided in the E-Auction Process Memorandum. The said E-Auction Process Memorandum is non- transferable.

The details for the e-auction process are also available on the website <u>https://ncltauction.auctiontiger.net</u> and <u>www.devdenso.com</u>

Bidders desirous to submit their bid, must submit Bids on E-Auction Portal <u>https://ncltauction.auctiontiger.net</u>.

The documents for the Bids have to be submitted at Liquidator's Office by post or in person or through electronic means

Sale of Assets under Insolvency and Bankruptcy Code, 2016 <u>E-Auction</u> Sale Notice Dev Denso Power Limited (In Liquidation) Liquidator: Mrs. Pooja Bahry (IP Regn. No: IBBI/IPA-003/IP-N00007/2016-2017/10063) Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.com

Date and Time of Auction: Tuesday, 23 April 2024 from 11:00 am to 1.00 pm

Notice is hereby given that the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, had ordered the commencement of liquidation of M/S Dev Denso Power Ltd vide order dated 6th September 2021 (received on 08/09/2021) under Section 33 of the Code.

This notice is regarding Sale of Assets of **M/s Dev Denso Power Ltd (in Liquidation) (CIN** U74200DL1997PLC091296) forming part of the Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide order dated 6th September 2021, with the following details:

Bids/ Offers are hereby invited from interested persons/participants to be submitted online through eauction platform <u>https://ncltauction.auctiontiger.net</u>, for the sale of the following Assets of the Corporate Debtor on **"As is where is basis"**, **"As is what is basis"**, **"Whatever there is basis" and "Without recourse basis"**, As per following details:

Lot no.	Description of the Assets	Reserve Price (Rs)	Earnest Money Deposit ("EMD") Rs	Bid Increment Amount Rs	e-Auction Date & Time (with unlimited extension of 5 min each)	Last Date of Submission EMD Last Date for submission of Eligibility
						Documents
1	All other Assets of the Company including Financial Assets / Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor), excluding Cash and Bank Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator on "as is where is basis", "Whatever there is basis" and "Norecourse" basis ** Kindly see note regarding Debtors	89,69,843	8,96,984	1,00,000	23 April 2024 from 11:00 am to 01.00 pm	20 April 2024 upto 5 PM 11 April 2024 upto 5 PM

<u>Schedule</u>

*Kindly note this Tender Bid Document regarding the Details of Assets being sold in Lot 1 ** Kindly further note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

Terms and Condition of the E-auction are as under-

- 1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S e-procurement Technologies Limited (Auction Tiger).
- The Complete E-Auction process document/ E-Auction process Memorandum containing details of the Assets, online e- auction Bid Form, Declaration and Undertaking Form, Affidavit, General Terms and Conditions of online auction sale are available on website <u>https://ncltauction.auctiontiger.net</u>. Contact: Mr. Praveen kumar Thevar

|M:9722778828 D:079-68136891/6842/6837/6875 & Support- 9265562828/ 9265562818, / e-mail id: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net (On going to the link <u>https://ncltauction.auctiontiger.net/</u> bidders will have to search for the mentioned company by using either one of the two options, (i) Company's name Dev Denso Power Ltd (in Liquidation) or by, (ii) State and Asset type. The sale shall be subject to terms & conditions contained in the tender document which is available on the website of the auction agency and also can be obtained from the Liquidator.

- 3. The intending bidders, prior to submitting their bid, should make their independent inquiries regarding the details of the Financial assets/ Debtors etc, including the litigation and their recoverability etc at their own expenses and satisfy themselves. The documents regarding the above assets can be inspected by the prospective bidders with prior appointment, contacting **Mrs Pooja Bahry.: +91- 9811071716**
- 4. The intending bidders are required to deposit Earnest Money Deposit (EMD) amount either through DD/NEFT/RTGS in the Account of "Dev Denso Power Ltd- in Liquidation", Account No.: 071505001547, ICICI Bank, New Rohtak Road, New Delhi-110005, IFSC Code - ICIC0000715, drawn on any Scheduled Bank, payable at Delhi
- 5. <u>The intending bidder should submit the Eligibility documents being the Request Letter for participation in the E- Auction along with Self attested copy of (1) Proof of Identification (2) Current Address- Proof (3) PAN card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Affidavit and Undertaking, regarding Eligibility under Section 29A of IBC (7) Bid Application Form and Registration Form (8) Declaration by Bidder till 11 April 2024</u>. The formats of these can be taken from the Complete E-Auction process document.
- 6. The qualified bidder shall be declared on 13 April 2024.
- The <u>evidence for EMD Deposit</u> documents should reach the office of the liquidator or by E-mail, at the address given below before 5:00 PM of <u>20 April 2024</u>. Interested bidders will have to upload their KYC documents along with the EMD submission details on <u>https://ncltauction.auctiontiger.net</u> before 5:00 PM of 20 April 2024.
- 8. The Name of the Eligible Bidders will be identified by the Liquidator to participate in eauction. The e-auction service provider (Auction tiger) will provide User id and password by email to eligible bidders.
- 9. In case, a bid is placed in the last 5 minutes of the closing time of the e-auction, the closing time will automatically get extended for 5 minutes with unlimited extension. The bidder who submits the highest bid amount (not below the reserve price) on closure of e-Auction process shall be declared as the Successful Bidder and a communication to that effect will be issued through electronic mode, which shall be subject to approval by the Liquidator. Where the liquidator rejects the highest bid in an auction process, she shall intimate the reasons for such rejection to the highest bidder
- 10. The EMD of the Successful Bidder shall be retained towards part sale consideration and The EMD of unsuccessful bidders shall be refunded. The EMD shall not bear any interest.

The Liquidator will issue a Letter to the Successful Bidder and the Successful Bidder shall have to deposit the balance amount (Successful Bid Amount - EMD Amount) within ninety days of the date of such demand. On the close of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety days of the date of such demand. Payments made after thirty days shall attract interest at the rate of 12% and further the sale shall be cancelled if the payment is not received within ninety days. Default in deposit of the balance amount by the successful bidder within the time limit would entail

forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful Bidder.

- 11. The Successful Bidder shall bear the applicable stamp duties/transfer charge, fees etc. and all the statutory / non- statutory dues, taxes, rates, assessment charges, fees etc. in respect of the actionable Claim/ asset put on auction. Any statutory and other dues payable and due on the asset shall be borne by purchaser as per the provisions of applicable law.
- 12. The particulars in respect of the Asset specified in the Schedule herein above, have been stated to the best of the information and knowledge of the undersigned, who shall however not be responsible for any error, misstatement or omission in the said particulars. The Tenderer(s) / Offerer(s) / Prospective Bidder(s) / Purchaser(s) are hereby notified that the said above Assets will be sold with the Encumbrances and dues payable to Statutory Authority (if any) and are also requested, in their own interest, to satisfy himself / themselves/ itself with regard to the above and other relevant details pertaining to the above mentioned Assets before submitting the tenders
- 13. The Liquidator has the absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the e- Auction or withdraw any asset or portion thereof from the auction proceeding at any stage without assigning any reason thereof and without furnishing any further notice or reasons thereof
- 14. The sale certificate/agreement will be issued in the name of the successful bidder only and will not be issued in any other name.
- 15. The sale shall be subject to provisions of Insolvency and Bankruptcy Code, 2016 and regulations made thereunder.
- 16. The Eligible Bidders, participating in the E-Auction, will have to bid for at least the Reserve Price, and increase their bid by a minimum incremental amount as mentioned above in the Schedule table

Date: 20 March 2024 Place: Delhi

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POOJA BAHRY Liquidator of Dev Denso Power Limited (in Liquidation) IP Regn. No. IBBI/IPA-003/IP-N00007/2016-2017/10063 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005 Email: <u>liquidation.devdensopower@gmail.com</u>, <u>pujabahry@yahoo.com</u>

TENDER CUM AUCTION DOCUMENT / E-AUCTION PROCESS DOCUMENT FOR SALE OF ASSET OF DEV DENSO POWER LTD (IN LIQUIDATION) UNDER INSOLVENCY AND BANKRUPTCY CODE 2016

Notice is hereby given that the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, had ordered the commencement of liquidation of M/S Dev Denso Power Ltd vide order dated 6th September 2021 (received on 08/09/2021) under Section 33 of the Code.

This notice is regarding Sale of Assets of **M/s Dev Denso Power Ltd (in Liquidation)** (CIN U74200DL1997PLC091296) forming part of the Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide order dated 6th September 2021.

It is notified that the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench vide order dated 6th September 2021, is inviting offers for the sale of the assets forming part of the Liquidation Estate of Dev Denso Power Ltd (in Liquidation) under the Insolvency and Bankruptcy Code, 2016

Terms & Conditions for all Participants / bidders/ offerers for the Auction, organized by the Liquidator under the IBC Code 2016.

1. Background/ Introduction

- The Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, had ordered the commencement of liquidation of M/S Dev Denso Power Ltd vide order dated 6th September 2021 (received on 08/09/2021) under Section 33 of the Code. Ms Pooja Bahry.: +91- 9811071716 holding IBBI registration No. IBBI/IPA-003/IP-N00007/2016-2017/10063, has been appointed as the Liquidator of the Company.
- Section 35 of the Insolvency and Bankruptcy Code, 2016 ("the Code"), inter-alia, empowers the Liquidator to sell the immovable and movable property and actionable claims of a company in liquidation by public auction or private contract, with power to transfer such property to any person or body corporate, or to sell the same in parcels in such manner as may be specified. Further, Chapter VI of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("the Regulations") read with Schedule I annexed thereto provide for various methods relating to realisation of assets of a company in liquidation.
- The Liquidator endeavors to sell the corporate debtor comprising the liquidation estate of the Company in the manner specified under Regulation 32 of the Liquidation Process Regulations, any other rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be, and as per the specific directions of the Adjudicating Authority in respect of the liquidation process of the Company and in the manner specified in this E-Auction Process Memorandum.
- The E-Auction would be conducted as per the mode of sale specified in Schedule I as provided under Regulation 33 of the Liquidation Process Regulations and any other rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be, and as per directions, if any, of the Hon'ble Adjudicating Authority (NCLT) or the Hon'ble National Company Law Appellate Tribunal or the Hon'ble Supreme Court of India in respect of the liquidation process of the Company and in the manner specified in this E-Auction Process Memorandum

- The E-Auction service provider will provide User ID & Password to the qualified bidders after due verification of requisite documents submitted by the Interested Bidders as stated herein to the satisfaction of the Liquidator.
- The E-Auction / bidding would be conducted exactly on the scheduled date & time as mentioned in the sale notice by way of inter-se bidding amongst the Qualified Bidders. A Qualified Bidder may improve its offer in multiple of amount mentioned under the column "Bid Incremental Value". In case a bid is placed within the last 5 minutes of the closing time of the E-Auction, the closing time will be automatically extended for 5 minutes.
- The Bidders are advised to acquaint themselves with the provisions of the IBC and the Liquidation Process Regulations and any other rules, regulations, orders, circulars, directions or notifications or the like, issuedpursuant to or under the IBC or the Liquidation Process Regulations, as the case may be

2. Disclaimer and Important Information

- This E-Auction Process Memorandum has been issued with the intent to carry out e-auction ('E-Auction') of assets of the Corporate Debtor namely Dev Denso Power Ltd (in liquidation) under the provisions of the Insolvency and Bankruptcy Code (IBC), 2016 and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (Liquidation Process Regulations).
- All the information provided in this E-Auction Process Memorandum shall be read together with the provisions of the IBC and the Liquidation Process Regulations. In the event of a conflict between this E-Auction Process Memorandum, the IBC or the Liquidation Process Regulations, the provisions of the IBC will prevail and if the related information is not there in the IBC, the Liquidation Process Regulations shall prevail.
- The information contained in this E-Auction Process Memorandum or subsequently provided to Bidder(s), whether verbally or in documentary or any other form by or on behalf of the Liquidator, is provided to Bidder(s) on the terms and conditions set out in this E-Auction Process Memorandum.
- This E-Auction Process Memorandum is neither an agreement nor an offer by the Liquidator to the prospective Bidders or any other person. The purpose of this E-Auction Process Memorandum is to provide interested bidders with information that may be useful to them in making their bids pursuant to this E-Auction Process Memorandum. The assumptions, assessments, statements and information contained in the E-Auction Process Memorandum may not be complete, accurate, adequate or correct. Each Bidder shall, therefore, conduct its own investigations and analysis and should check the accuracy, adequacy, correctness, reliability and completeness of the assumptions, assessments, statements and information contained in this E-Auction Process Memorandum and obtain independent advice from appropriate sources.
- Information provided in this E-Auction Process Memorandum to the Bidder(s) has been collated from several sources. The information given is not intended to be an exhaustive account of statutory requirements and should not be regarded as complete. The Liquidator accepts no responsibility for the accuracy or otherwise for any statement contained in the E-Auction Process Memorandum.

- The Liquidator, makes no representation or warranty and shall have no liability to any person, including any Bidder under any law, statute, rules or regulations or tort, principles of restitution or unjust enrichment or otherwise for any loss, damages, cost or expense which may arise from or be incurred or suffered on account of anything contained in this E-Auction Process Memorandum or otherwise, including the accuracy, adequacy, correctness, completeness or reliability of the E-Auction Process Memorandum and any assessment, assumption, statement or information contained therein or deemed to form part of this E-Auction Process Memorandum or arising in any way from participation in this auction process.
- The Liquidator also accepts no liability of any nature howsoever caused arising from reliance of any Bidder upon the statements contained in this E-Auction Process Memorandum.
- The Liquidator may in its absolute discretion, but without being under any obligation to do so, update, amend or supplement the information, assessment or assumptions contained in this E-Auction Process Memorandum.
- The issue of this E-Auction Process Memorandum does not imply that the Liquidator is bound to select a Bidder or to appoint the Highest Bidder as Successful Bidder for the corporate debtor and the Liquidator reserves the right to reject all or any of the Bidders or bids without assigning any reason whatsoever.
- By acceptance of this E -Auction Process Memorandum and submission of the Bid (defined herein after in the document), the Interested Bidder(s) shall be deemed to have acknowledged that it has not relied upon any representation and warranty made by the Liquidator and / or his professional advisors. The submission of the Bid means and implies that the Interested Bidder has read carefully and unconditionally and irrevocably agreed to and accepted all the terms and conditions laid herein. This document has not been filed, registered or approved and will or may not be filed, registered, reviewed or approved by any statutory or regulatory authority in India or any other jurisdiction.
- This E -Auction Process Memorandum and information contained herein or disclosed pursuant to the terms of this E -Auction Process Memorandum or any part of it does not constitute or purport to constitute any advice or information in publicly accessible media and should not be printed, reproduced, transmitted, sold, distributed, or published by the recipient without prior written approval from the Liquidator. Distributing or taking /sending /dispatching /transmitting this E -Auction Process Memorandum in certain foreign jurisdictions may be restricted by law, and Persons in whose possession this E -Auction Process Memorandum comes should inform themselves about, and observe, any such restrictions.
- E-Procurement Technologies Ltd. Auction Tiger via website https://ncltauction.auctiontiger.net (E- Auction Service Provider") has been appointed as the E- Auction Service Provider. The sale shall be undertaken by the E-Auction Service Provider for and on behalf of the Seller (Liquidator) through an e- auction platform provided on the website portal of the E-Auction Service Provider (Platform). Other details with respect to the e-auction are as follows:

Type of Bid	E-Auction				
Seller	Pooja Bahry (Liquidator of Dev Denso Power Limited)				
Website of E -Auctionservice provider	https://ncltauction.auctiontiger.net				
Service Provider	E-Procurement Technologies Limited Contact Person : Mr. Praveen kumar Thevar M:9722778828 D:079- 68136891/6842/6837/6875 & Support- 9265562828/ 9265562818, e-mail id: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net, https://ncltauction.auctiontiger.net/				
Annexures	 Affidavit (Notarized) Registration Form Bid/ Offer- Bid Application form Declaration by the Bidder Copy of resolution passed by the board of directors of the Interested Bidder (if applicable) Assets of the Corporate Debtor being sold 				
Special Instructions	This bidding is a serious matter and last- minute bidding may lead to lapses. Neither the E-Auction Service Provider nor the Liquidator will be responsible for any lapses on part of the Bidders.				

- All terms and conditions with respect to the sale of the Corporate Debtor shall be governed by the directions of the Liquidator, Hon'ble NCLT and in accordance with the provisions of applicable laws.
- As mandated by the Hon'ble NCLT, the Liquidator shall exercise all rights with respect to sale of the Corporate Debtor and it would be open to the Liquidator to appoint such experts, professionals or other persons, as the Liquidator might think necessary or as per the Directions with Hon'ble NCLT, so as to enable the sale of the Corporate Debtor.
- The Annexures to this E-Auction Process Memorandum shall form an integral part hereof and this E- Auction Process Memorandum shall always be read in conjunction with the Annexures hereto
- The Assets of the Corporate Debtor are proposed to be sold on "as is where is basis", "Whatever there is basis" and "No recourse" basis and the proposed sale does not entail transfer of any title except the title which the Company had on its assets as on date of transfer. The Liquidator does not take or assume any responsibility for any shortfall or defect or shortcoming in the Financial assets / Debtors/ Actionable Claims of the Company (being All other Assets of the Company including Financial Assets / Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor), excluding Cash and Bank Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator

- The Auction Participant shall bear all its costs and charges associated with or relating to the preparation and submission of its bid including but not limited to preparation, copying, postage, delivery fees, expenses associated with any demonstrations or presentations which may be required by the Liquidator or any other costs incurred in connection with or relating to its bid.
- This E-Auction Process Memorandum is neither transferable nor assignable
- The Liquidator may in absolute discretion, and without being under any obligation to do so, update, amend or supplement the information in this Sale Notice/ Tender Form. Any public notice of such update/amendment/supplement/corrigendum may not be issued. It is understood that each recipient of this Tender Form will perform its own independent investigation and due diligence of the Assets on Sale of the Company, based on such information as it deems relevant and without reliance on the Liquidator and this Sale Notice/ Tender Form. The Liquidator shall endeavour to provide such cooperation as may be appropriate for carrying any due diligence at the cost and expense of the Applicant. No claim shall lie against the Liquidator with respect to the contents of this Sale Notice/ Tender Form. The information contained herein is not a substitute for the recipient's investigation, due diligence and analysis. Recipients of this Sale Notice/ Tender Form must check and observe all applicable legal requirements, and for the avoidance of doubt, receipt of this Sale Notice/ Tender Form and the information contained herein may not be taken as discharging the regulatory or statutory responsibilities under applicable legislation (included but not limited to anti-money laundering legislation) of any such recipient.
- The Liquidator is not committed either contractually or in any other way to the Applicants whose applications are accepted. The issue of this Sale Notice/ Tender Form does not commit or otherwise oblige the Liquidator or the Company to proceed with the process or any part of it.
- The terms of the Sale Notice/ Tender Form are to be read subject to this Disclaimer. The provisions of this Disclaimer take precedence over any other provision of the Sale Notice/ Tender Form, which is inconsistent with or otherwise conflicts with any provision of this Disclaimer.
- The Liquidator does not take responsibility of the quality, documentation details of the assets being sold. The buyers agree to defend, indemnify and hold the Liquidator harmless from any loss, damage, cost and expenses caused by any reason during this transaction. In no event shall the Liquidator be liable for any loss for the transactions by business, revenues, profit, costs direct and incidental, consequential or punitive damages of any claim.
- The particulars of the Asset specified herein above have been stated to the best of the information and knowledge of the Liquidator. The Liquidator does not provide any guarantee of the accuracy of the information / details provided or description of the Asset put up for sale. The Liquidator shall not be answerable or liable for any error, mis-statement or omission with regard to the same.
- The tenderers/bidders/offerers should satisfy themselves on the title, ownership, and statutory approvals etc. before participating in the auction. The Liquidator shall not be liable for any dues/charges including transfer fees, statutory dues, any other nature, if any, in respect of the Asset. The taxes and / or dues of Liquidator does not undertake any responsibility to procure any permission / license etc. in respect of the Asset offered for sale.
- The Liquidator shall not be responsible for any costs, charges or damages claimed by any bidder, in the event the sale of the Asset is not completed for any reason whatsoever.
- Liquidator sole discretion. 1 • The may, in its decide to waive amend/modify/delete any condition under the terms of auction.

3. Definitions

Unless the context otherwise requires, the words and expressions as used in the Invitation shall have meanings assigned as herein below –

"Adjudicating Authority" or **"NCLT**" shall mean the Hon'ble National Company Law Tribunal, Principal Bench.

"Affiliate" in relation to a Person,

(a) being a corporate entity, or limited liability partnership shall mean any entity or Person, which Controls, or is Controlled by, or is under the common Control as such Person;

(b) being an individual shall mean any relative (as defined under the Companies Act, 2013) of such individualor any other Person which is Controlled by such individual;

(c) being a partnership firm, shall mean the partners of such partnership firm or the relatives (as defined under the Companies Act, 2013) of such partners (if any individual) or any other Person which is Controlled by such firm or the partners;

"Agency" shall mean E-Auction Service Provider (M/s E-Procurement Technologies Limited);

"Applicable Laws" means, all applicable laws, regulations, rules, guidelines, circulars, reenactments, revisions, applications and adaptations thereto, judgments, decrees, injunctions, writs and orders of any court, arbitrator or governmental agency or authority, rules, regulations, orders and interpretations of any governmental authority, court or statutory or other body applicable for such transactions including but not limited to the IBC, Liquidation Regulations, Companies Act, 2013 (as applicable), Competition Act, 2002, Transfer of Property Act, 1882, Sale of Goods Act, 1930, Foreign Exchange Management Act, 1999, whetherin effect as of the date of this E-Auction Process Memorandum or thereafter and each as amended from timeto time;

"**Assets**" means the assets of the company as specified in the Annexure of this E-Auction Process Memorandum and read with the Attachments provided by the Liquidator (regarding the Financial Assets etc)

"Auction Participant" or "Bidder" mean, Person or Persons who submitted a bid as per the E-Auction Process Memorandum; and shall include a Qualified Bidder or the Successful Bidder and as the context requires;

"**Bid Incremental value**" shall mean the minimum amount over and above the last highest bid amount by which any participating Qualified Bidder will be required to increase the next bid on the auction portal;

"Company" "Corporate Debtor" shall mean Dev Denso Power Ltd (In Liquidation);

"**Control**" together with its grammatical variations, when used with respect to any Person shall mean the power to direct the management and policies of a Person, directly or indirectly, whether through the ownership of voting securities, shareholders" agreements, voting agreements, by contract or otherwise; provided that, in any event: (i) the direct or indirect ownership of more than 25% (twenty five per-cent) of the voting securities of a Person; or (ii) the right to appoint and/or remove the majority of the members of the board of directors or other governing body of a Person, shall be deemed to constitute Control of such Person;

"**Eligible Bidder(s)**" shall mean Bidder(s) who are eligible in terms of this E-Auction Process Memorandum, provisions of IBC and provisions of the Liquidation Process Regulations;

"**IBC**" shall mean Insolvency and Bankruptcy Code, 2016 and the related rules as amended from time to time.

"Interested Bidder" shall mean any person or persons who have submitted the Request Letter for Participation along with signed Bid Form, notarized affidavit, signed Declaration, requisite Earnest Money and other necessary documents to complete the eligibility check formalities to the satisfaction of the Liquidator.

"Liquidation Process Regulations" means, the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 as amended from time to time;

"Liquidator" means an Insolvency Professional appointed as a liquidator of the Company in accordance withsection 34 of the IBC;

"Qualified Bidder" shall mean an Interested Bidder who completed the eligibility check formalities to the satisfaction of the Liquidator and who the Liquidator has notified as accepted by the Liquidator as a Qualified Bidder; It shall mean a Bidder whose bid fulfils the eligibility criteria listed out in the E-AuctionProcess Memorandum.

"**Person**" shall mean an individual, a partnership firm, an association, a corporation, a limited company, a trust, a body corporate, bank or financial institution or any other body, whether incorporated or not;

"E-Auction Process Memorandum" or **"E-Auction Process Document"** means this document including all the annexures hereto, for the purposes of setting out the process for submission of a bid and selection of Successful Bid in accordance with the provisions of the IBC and shall include all supplements, modifications, amendments, alterations or clarifications thereto issued in accordance with the terms thereof.

"Bid" means, any bid submitted by the Bidders as required in terms of this E-Auction Process Memorandum and in accordance with the provisions of IBC read together with the Liquidation Process Regulations and theApplicable Laws;

"Seller" means, Dev Denso Power Ltd (in Liquidation) acting through the Liquidator;

"Successful Bidder" or "Successful Auction Participant" shall mean the Qualified Bidder whose bid is approved and who is declared as such by the Liquidator at the end of the determined auction process;

"Reserve Price" shall mean the minimum price at which a bid will be accepted on the auction portal from aparticipating Qualified bidder

Capitalized/Highlighted terms used herein but not defined otherwise shall have meaning prescribed to themunder the provisions of the IBC and the regulations thereunder.

4. ASSETS AVAILABLE FOR SALE

Lot no.	Description of the Assets	Reserve Price (Rs)	Earnest Money Deposit ("EMD") Rs	Bid Increment Amount Rs	e-Auction Date & Time (with unlimited extension of 5	Last Date of Submission EMD Last Date for
					min each)	submission of Eligibility Documents
1	All other Assets of the Company including Financial Assets / Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor), excluding Cash and Bank Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator	89,69,843	8,96,984	1,00,000	23 April 2024 from 11:00 am to 01.00 pm	20 April 2024 upto 5 PM 11 April 2024 upto 5 PM

*Kindly note the Tender Bid Document regarding the Details of Assets being sold in Lot 1 ** Kindly further note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

5. Eligibility Criteria for Applicants

- The Applicant must be legally competent to enter into contracts as per prevailing laws.
- The Applicant must be lawfully organised and carrying business in India or having permission to carry business in India.
- The Applicant may be a single bidder or may be a consortium consisting of not more than 4 members. In case the Applicant is a consortium, each member of the consortium shall furnish an affidavit in terms of the Paragraph below.
- The Applicant shall file an affidavit that the Applicant is not an Ineligible Applicant nor does he have any contract or understanding with any such person in relation to the Assets on Sale being acquired. The submission of such affidavit is without prejudice to the right of the Liquidator to conduct such enquiry as the Liquidator may deem appropriate for ascertaining, and forming a view, on the eligibility of the Applicant in terms of section 29A of the Code.

As per the provision to section 35(1)(f) of the IBC, (as amended from time to time) the liquidator shall not sell the immovable and movable property or actionable claims of the corporate debtor in liquidation to any person who is not eligible to be resolution applicant. Accordingly, an auction applicant shall not be eligible to submit a bid for purchase of the Company if it fails to meet the eligibility criteria set out in Section 29A of the IBC (as amended from time to time).

As on date, Section 29 A of the IBC reads as under:

"29A. Persons not eligible to be resolution applicant. -

A person shall not be eligible to submit a resolution plan, if such person, or any other person acting jointly or in concert with such person—

- (a) is an undischarged insolvent;
- (b) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the BankingRegulation Act, 1949 (10 of 1949);

(c) at the time of submission of the resolution plan has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non- performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) or the guidelines of a financial sector regulator issued under any otherlaw for the time being in force, and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporatedebtor:

Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to nonperforming asset accounts before submission of resolution plan:

Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is afinancial entity and is not a related party to the corporate debtor.

Explanation I.- For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date.

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;

- (d) has been convicted for any offence punishable with imprisonment
 - (*i*) for two years or more under any Act specified under the Twelfth Schedule; or
 - (*ii*) for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to a person after the expiry of a period of two years from the dateof his release from imprisonment:

Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I;

(e) is disqualified to act as a director under the Companies Act, 2013 (18 of 2013):

Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;

- (*f*) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
- (g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code:

Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise

contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;

- (*h*) has executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;
- *(i)* is subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or
- (*j*) has a connected person not eligible under clauses (a) to (*i*).

Explanation [I]. — For the purposes of this clause, the expression "connected person" means—

- *(i)* any person who is the promoter or in the management or control of the resolution applicant; or
- *(ii)* any person who shall be the promoter or in management or control of the business of the corporatedebtor during the implementation of the resolution plan; or
- (*iii*) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (*i*) and (*ii*):

Provided that nothing in clause (iii) of Explanation I shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor:

Provided further that the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date:

Explanation II—For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely:—

- (a) a scheduled bank;
- (b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;
- (c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India)Regulations, 2017 madeunder the Foreign Exchange Management Act, 1999 (42 of 1999);
- (d) an asset reconstruction company register with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);
- (e) an Alternate Investment Fund registered with Securities and Exchange Board of India;

(a) such categories of persons as may be notified by the Central Government.

(f) Users are further requested to refer to the latest version of Section 29A of the IBC 2016 by visiting on<u>https://ibbi.gov.in/legal-framework/act</u>

6. Participation Details

Submission of Bid Document	The intending bidder should submit the Eligibility documents being the Request Letter for participation in the E- Auction along with Self attested copy of (1) Proof of Identification (2) Current Address- Proof (3) PAN card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Affidavit and Undertaking, regarding Eligibility under Section 29A of IBC (7) Bid Application Form and Registration Form (8) Declaration by Bidder till 11 April 2024 .
	The qualified bidder shall be declared on 13 April 2024. The evidence for EMD Deposit documents should reach the office of the liquidator or by E-mail, at the address given below before 5:00 PM of 20 April 2024.
	Interested bidders will have to upload their KYC documents along with the EMD submission details on https://ncltauction.auctiontiger.net before 5:00 PM of 20 April 2024
Submission of Earnest Money Deposit ("EMD")	The EMD shall be 10% of the Reserve Price. Interested Bidders shall submit the prescribed EMD along with the bid till 20 April 2024 upto 5 PM. Please note that EMD in any form shall not carry any interest.
Mode of payment of EMD	Through DD/NEFT/RTGS in the Account of Dev Denso Power Ltd- in Liquidation", Account No.: 071505001547, ICICI Bank, New Rohtak Road, New Delhi-110005, IFSC Code - ICIC0000715"
Refund of EMD	The EMD of unsuccessful bidders will be refunded within two weeks of the closure of the e-auction process
Adjustment of EMD	The EMD shall be set off/used as part of the sale consideration.
Other Conditions	Non-submission of the EMD / requisite documents by the bidder on or before the last date stipulated in this document shall lead to disqualification from participation in the e-auction process.

E-Auction Sale Notice and E-Auction Process Memorandum containing online e-auction bid form, affidavit, declaration, and general terms and condition of online auction sale are available on website https://ncltauction.auctiontiger.net

(On going to the link, https://ncltauction.auctiontiger.net, interested bidders will have to search for the mentioned company by using either one of the two options,

- *i)* Company's Name (*i.e.* Dev Denso Power Limited), or by,
- *ii)* State and Asset type.

You may Contact:

- A. E-Auction Portal : Contact: Mr. Praveen kumar Thevar |M:9722778828 D:079-68136891/6842/6837/6875 & Support- 9265562828/ 9265562818 / e-mail id: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net
- B. Liquidator : Mrs. Pooja Bahry at email- liquidation.devdensopower@gmail.com

7. Inspection of the Corporate Debtor

- i) It shall be the responsibility of the interested bidder to inspect the available documents at their own expenses and satisfy themselves before the submission of the Bid document.
- ii) The visit shall be facilitated by the Liquidator on any date (except Sunday and Public Holidays) before 20 April 2024 from 10:00 AM to 5:00 PM, subject to request atleast 48 hours in advanceand availability of the Liquidator or her team members.
- iii) If requested by the Auction Participant, the Liquidator may arrange a discussion meeting and a visit at any time prior to the closure of the auction process. The details, terms and conditions with respect to the discussion meeting and visit shall be communicated to the Auction Participant in advance or as per date(s) mentioned in the E Auction Sale Notice. The Liquidator reserves the right to not arrange a discussion meeting or visit for any reason whatsoever, irrespective of the request of the Auction Participant. Auction Participant (considering site visit) will be provided a prior notification of date and time atleast 24 hours in advance by the Liquidator.
- iv) The purpose of the visit shall be to facilitate the interested bidder to ascertain the current status of the assets including the litigation/ documentation / recoverability etc. Such site visit shall not be utilized for discussions regarding the terms of the bid.
- v) The interested bidders may contact the Liquidator on <u>liquidation.devdensopower@gmail.com</u> for scheduling inspection of the documents and details available.

8. Inspection of the Corporate Debtor- Buyers Beware

- Bidders are requested to inspect the details regarding these Financial assets, Debtors, books of accounts or any other documents of the Corporate Debtor and satisfy themselves regarding these assets of the corporate debtor prior to submission of their online bids. All costs incurred in connection with such inspection shall be borne by the Bidders.
- Bidders are requested to submit their bids only after conducting their own independent due diligence exercise with respect to the assets owned by the Corporate Debtor.
- Bidders are bound by the principle of Caveat Emptor (buyer beware)

9. Documents to be submitted

An Eligible Bidder shall submit the duly filled and signed Bid Application Form attached in Annexure ('Bid Application Form') with respect to each auction for which the intending bidders are required to submit a bid along with

- i. Notarized affidavit as per the format set out in Annexure
- ii. A duly signed Declaration as per the format set out in Annexure
- iii. A duly signed Board Resolution (in case of a Company)
- iv. Latest Audited Financial Statements
- v. Proof of payment of the EMD
- vi. Bid Application Form/ Registration form
- vii. KYC Documents as mentioned below

- A. Individual Bidders or Bidders in the nature of Hindu undivided families ("HUFs") would be required to submit the following:
 - 1. Copy of the valid passport or voter's ID or valid driving license or Aadhar card or photo identity card issued by Govt./ PSU; and
 - 2. Copy of the permanent account number ("PAN") card and in case the copy of the PAN card is not available with the Bidder, an affidavit stating the reason for not holding a valid PAN card on a stamp paper of Rs. 100 (Rupees One Hundred only) in lieu of the PAN card shall be submitted.

It is clarified that in the case of an HUF, the Karta of the HUF would have to submit his own passport/ voter ID/ driving license/ Aadhar card/photo identity card issued by Govt. / PSU.

- B. Non-Resident Indian(s) would be required to submit the following documents:
 - i. their passport and residence visa copies duly attested by foreign offices or notary public or he Indian embassy; and
 - ii. a copy of the PAN card and in case the copy of the PAN card is not available with the Bidder, an affidavit stating the reason for not holding a valid PAN card on a stamp paper of Rs. 100 (Rupees One Hundred only) in lieu of the PAN card shall be submitted.
- C. Proprietary concerns shall submit any two documents evidencing the identity and address proof of the proprietor and proprietorship concern. The proprietor should also provide a copy of the permanent account number ("PAN") card and in case the copy of the PAN card is not available, an affidavit stating the reason for not holding a valid PAN card on a stamp paper of Rs. 100 (Rupees One Hundred only) in lieu of the PAN card shall be submitted.
- D. Partnership firms and limited liability partnerships shall be required to submit any two documents providing the identity and address proof of the partnership or limited liability partnership, as applicable, any 2 (two) documents evidencing the identity and address proof the partner authorized to act on behalf of the partnership or limited liability partnership, as the case may be, and the following documents:
 - i. Registration certificate or incorporation certificate, if any, as applicable;
 - ii. Partnership deed or limited liability partnership agreement, as applicable;
 - iii. An officially valid document in respect of the person holding a power of attorney to transact on behalf of the partnership or copy of the resolution passed by the partners of the limited liability partnership or other valid document evidencing authority of the designated partner to transact on behalf of the limited liability partnership; and
 - iv. Copy of the permanent account number ("PAN") card of the partnership firm/ limited liability partnership and in case the copy of the PAN card is not available, an affidavit stating the reason for not holding a valid PAN card on a stamp paper of Rs. 100 (Rupees One Hundred only) in lieu of the PAN card shall be submitted.

- E. Companies shall be required to submit any two documents evidencing the identity and addressproof of the company and the following documents:
 - i. Certificate of incorporation;
 - ii. A resolution from the shareholders/ Board of Directors granted to its managers, officers or employees to transact on its behalf with respect to the matters contemplated herein; and
 - iii. Copy of the permanent account number ("PAN") card of the company and in case the copy of the PAN card is not available, an affidavit stating the reason for not holding a valid PAN card on a stamp paper of Rs. 100 (Rupees One Hundred only) in lieu of the PAN card shallbe submitted.

It is clarified that no power of attorney would be accepted, and the person authorized to act on behalf of a company must be so authorized only by means of a resolution of the board or shareholders of the company.

The Form should be duly filled in and complete with all the relevant details duly filled and the duly filled and signed Declaration by Bidders attached vide Annexure ('Declaration')

The Liquidator reserves the right to call for Original KYC documents listed above anytime during the auction period or after the auction period (in case of successful bidders). The Liquidator shall send an email for such request to such bidders, who in turn, shall produce the required original documents within 5 days of such email.

Additionally, at any stage of the auction process, the liquidator may ask for any documents from the prospective bidders to evaluate their eligibility. The liquidator shall disqualify the prospective bidder for non-submission of the requested documents.

10. Other terms and conditions

- It shall be presumed that all the facts were taken into account by the Applicant while submitting its Bid. Even if the Applicant chooses not to inspect or conduct due diligence of the Assets on Sale, it shall be presumed that the Applicant has made himself aware of the litigation, market value, recoverability etc., of the Assets on Sale and therefore, no complaint/ claim against the same shall be entertained in this regard by the Liquidator after the submission of the Bid.
- The Applicant should thoroughly satisfy itself about the nature, conditions and quality of the Sale Asset. The Liquidator gives no guarantee or warranty as to title of the Sale Asset or the conditions of the Sale Asset for any specific purpose. It should be clearly understood that no claim/complaint about the conditions, marketability, etc. will be entertained by the Liquidator.

- The submission of the Bid means and implies that the Applicant has read carefully and unconditionally and irrevocably agreed to and accepted all the terms and conditions laid down herein.
- Bids once submitted cannot be withdrawn or revised.
- <u>The Liquidator reserves the right to accept or reject any/or all the Bids or adjourn, postpone</u> or cancel the proposed auction sale anytime without assigning any reason thereon. Any notice of such adjournment/ postponement/ cancellation of the auction sale may not be published. The Liquidator reserves the right to conduct multiple rounds of auctions to maximize the realization from the sale of the assets, and to promote the best interests of the creditors
- The Applicant who submits the highest Bid shall be declared successful bidder. The Liquidator shall issue Letter of Acceptance of Offer to the successful bidder.
- Letter of Acceptance of Offer per se does not confirm sale in favour of the Applicant making the highest bid. Confirmation of sale is subject to the fulfilment of conditions stated hereunder and approval of the Liquidator.
- On the close of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety (90) days of the date of such demand. Provided that payments made after thirty days shall attract interest at the rate of 12%: Provided further that the sale shall be cancelled if the payment is not received within ninety days
- On payment of the full amount, the sale shall stand completed, the liquidator shall execute certificate of sale or sale deed to transfer such assets and the assets shall be delivered to the highest bidder
- In the event of default of payment within the stipulated period, as mentioned above, the EMD shall be forfeited and the assets shall forthwith be sold again and such defaulting bidder shall forfeit all claims to the assets or to any part of the amount for which it may be subsequently sold.
- Any adverse change in a material fact/information about any Applicant/Buyer as submitted with the Bid, which may affect its capacity to participate in the proposed sale in the opinion of the Liquidator, shall disqualify the Applicant/Buyer from participating further in the proposed sale. In such an event, if the Buyer has already been identified, any amount paid by the Buyer shall be forfeited without providing any notice or intimation to the Buyer.
- The responsibility of complying with all legal provisions relating to the acquisition, transfer, etc. of the Sale Asset vests with the Buyer and the Liquidator undertakes no responsibility for the same.
- Where the sale is deferred or stayed for any reason, including but not limited to litigation, etc, no interest is payable on the monies received from the Bidder. The Liquidator's liability is restricted to refund of the monies received from the Bidder, subject to the directions of NCLT.
- In case no bid is received within the specified period, the auction shall be deemed to have failed, without prejudice to the rights of the Liquidator to proceed with a second auction sale of the Assets on Sale

11. <u>Caution to Bidders</u>

- The E-Auction will be conducted on "AS IS WHERE IS BASIS", "WHATEVER THERE IS BASIS" And "NO RECOURSE BASIS" through approved E-Auction service provider e-procurement Technologies Limited ('Auction Tiger').
- Bidders are advised to go through all the terms and conditions of sale given in this E -Auction Process Memorandum and also in the E-auction Sale Notice before participating in the online bidding/auction.
- The e-auction shall entitle the Successful Bidder to all the rights of the incumbent holder in respect of the Corporate Debtor. Details of the assets as stated in the E-auction Sale Notice and under this E Auction Process Memorandum are as per the details available with the Liquidator and neither the Liquidator nor the Agency shall, in any way, be responsible for any variation in the extent of the properties/assets due to any reason.
- The Liquidator shall provide all necessary assistance for the conduct of due diligence by interested buyers. The information and documents shall be provided by the Liquidator in good faith. The bidders may note that the Liquidator would not have verified any of the information, data or documents shared and shall not accept any responsibility or liability, whatsoever, in respect of any statements or omissions contained in the shared data.
- It shall be deemed that by participating in the e-auction process, the Bidder has:
 - made a complete and careful examination of the E -Auction Process Document and Notice of Sale and unconditionally and irrevocably accepted the terms thereof;
 - o familiarized itself with the Order of the Competent Authority;
 - reviewed all relevant information provided by the Agency/ the Liquidator, as may be relevant to the e-auction process;
 - satisfied itself about all matters regarding the e-auction process required for submitting an informed bid in accordance with this E-Auction Process Document and performance of all its obligations hereunder;
 - acknowledged and agreed that inadequacy, lack of completeness or incorrectness of information provided in the E -Auction Process Document or ignorance of any of the matters related to the e- auction process shall not be a basis for any claim for compensation, damages, extension of time for performance of its obligations, loss of profits etc., from the Liquidator/ the Agency; and
 - o agreed to be bound by the undertakings provided by it under and in terms hereof.

12. Due Diligence in respect of the Asset put on sale

- The Applicants may conduct their due diligence in respect of the Sale Asset on their own. The Liquidator will extend co-operation as much as possible. Please also refer to Disclaimer Clause of this Invitation wherein the Applicants have been requested to conduct their own due diligence on the Assets on Sale
- The tenderer(s) / offerer(s) / bidder(s) / prospective purchaser(s) are advised in their own interest to satisfy themselves with the title and correctness of other details pertaining to the Asset in question as also ascertain any other dues/liabilities/ Encumbrances from the concerned authorities to their satisfaction before submitting the tenders. No queries in this regard shall be entertained at the time of opening tenders / holding auction.

The offerer(s) / tenderer(s) whose offer / tender is accepted by the Liquidator shall not raise any grievance / complaint and shall not be permitted to withdraw the bid after his offer is accepted by the the Liquidator, either on the ground of discrepancy in defect in title or on any other ground whatsoever. After the offer of the tenderer / offerer is accepted by the Liquidator, such successful purchaser shall be deemed to have unconditionally accepted all the terms and conditions of sale of the Asset and further shall be deemed to have waived all objections as to the title, description, measurements etc. in respect of the Asset. The principle of "Caveat emptor" will apply.

• It is clarified that the Liquidator shall require the successful bidder at the sole cost of such bidder to discharge the existing encumbrances in respect of the Asset prior to completion of the sale.

13. PARTICIPATION:

- The offer shall be in the prescribed tender document only i.e. this document only. • The tender document duly complete in all respects should be submitted in a SEALED ENVELOPE and scribed with "Offer super from Mr./Ms./M/s. purchase for of the Asset of M/s Dev Denso Power Ltd (In Liquidation) located at said sealed and the envelope should be submitted to Ms Pooja Bahry Liquidator of Dev Denso Power Ltd (In Liquidation), 59/27, Prabhat Road. New Rohtak Road, New Delhi-110005, Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.com on any working day on or before the date as stipulated above.
- <u>The successful bidder(s) will be required to bear all the necessary expenses</u> like stamp duty, registration expenses, etc. for transfer of the assets in his / her/ their name/s only.
- The Liquidator reserves his right to accept any or reject all offers/tenders without assigning any reason and in case all the offers are rejected, either to hold negotiations with any of the bidder or sell the assets through private negotiations with any of the bidder or any other party/parties or invite fresh bids. The Liquidator 's decision in this behalf shall be final.
- The highest Bid will only be provisionally accepted on 'Subject to Approval' basis and the highest bidder does not get any right to demand acceptance of his offer.
- As from the date of full and final payment of the sale of the Asset, the successful bidder(s) shall hold the Assets at its sole risk and cost as regards any loss or damage to the assets by fire or earthquake or any other natural calamities or due to theft, burglary or robbery or from any other cause whatsoever and the Liquidator shall not be liable for any such loss or damages.

14. INTIMATION TO HIGHEST BIDDER:

- Only the highest bidder will be informed through intimation letter and/or E-Mail within seven working days from closing of the auction of the Asset. Please note that date of sending e- mail will be considered as date of intimation, as and where applicable.
- If no intimation reaches for reasons beyond the control of the Liquidator, the bidders are expected to take efforts to find out status. Non-receipt of intimation should not be an excuse for non-payment. The Liquidator will not be liable for wrong e-mail ID registered by the bidder or for return of the mail for mailbox being full.
- Bidders must clearly note that there is no provision whatsoever to participate in the auction by giving counter conditions at variance with the terms and conditions prescribed. Any communication received from the bidders containing such counter conditions at any time shall be ignored.
- In the event of failure on the part of the successful bidder to fulfill its contractual obligations, the Liquidator reserves the right to debar such bidder from participating in any future tender / auction to be conducted by the Liquidator

15. PAYMENT/EMD:

- In order to become a Qualified Bidder and participate in the E-Auction process, the intending bidder should submit the Eligibility documents being the Request Letter for participation in the E- Auction along with Self attested copy of (1) Proof of Identification (2) Current Address- Proof (3) PAN card (4) Valid e-mail ID (5) Landline and Mobile Phone number (6) Affidavit and Undertaking, regarding Eligibility under Section 29A of IBC (7) Bid Application Form and Registration Form (8) Declaration by Bidder till 11 April 2024.
- The qualified bidders shall be declared on 13 April 2024.
- For the Qualified Bidder to participate in the E-Auction process, an Interested Bidder is, inter alia, required to provide as interest free Earnest Money Deposit ("EMD").
- The evidence for EMD Deposit documents should reach the office of the liquidator or by E-mail, at the address given below **before 5:00 PM of** 20 April 2024. Interested bidders will have to upload their KYC documents along with the EMD submission details on https://ncltauction.auctiontiger.net **before 5:00 PM** of 20 April 2024
- The Liquidator will retain the right to refuse acceptance of demand draft/ Pay Order issued by any bank, if the Liquidator has reason to believe that realization against the DD/PO is doubtful.
- The EMD of the Successful Bidder shall be retained towards part sale consideration and The EMD of unsuccessful bidders shall be refunded. The EMD shall not bear any interest. The Liquidator will issue a Letter to the Successful Bidder and the Successful Bidder shall have to deposit the balance amount (Successful Bid Amount - EMD Amount) within ninety days of the date of such demand. On the close of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety days of the date of such demand. Payments made after thirty days shall attract interest at the rate of 12% and further the sale shall be cancelled if the payment is not received within ninety days. Default in deposit of the balance amount by the successful bidder within the time limit would entail forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful Bidder.

- If the sale is not completed by reason of any default on the part of the successful tenderer / offerer / purchaser or for any other reason, the Liquidator shall be entitled to forfeit all the moneys paid till then by the successful tenderer/ offerer / purchaser and put up the Asset for sale/disposal again in his absolute discretion. Further, all costs, charges and expenses incurred by the Liquidator on account of such resale shall be borne and paid by such defaulting purchaser who shall also be bound to make good any deficiency / shortfall arising out of such resale and he/she/they shall not be entitled to make any claim in the event of the Asset realizing higher value on such resale.
- No interest will be paid to the auction applicant in relation to any such amounts mentioned above. The EMD of the successful bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded
- The Earnest Money without interest shall be returned to unsuccessful Qualified Bidder(s) within two weeks of the date of closure of the E-Auction process or cancellation of the E-Auction process, except that the Liquidator may retain the Earnest Money of the next highest Qualified Bidder for up to 30 (thirty) days from the date of conclusion of the E-Auction (where a Successful Bidder has been identified) in order to consider that bid (at the discretion of the liquidator) in the event the original Successful Bidder is disqualified or fails to adhere to the terms of the Letter/ demand for balance payment.
- Provided that, in the event, the Liquidator proposes to cancel the E- Auction process on the scheduled date or decides to not accept any of the bids submitted during the E-Auction process, and in both the instances, proposes to follow up the same with another E-Auction process, then if a Qualified Bidder indicates in writing its desire to receive refund of its Earnest Money deposit, then the Earnest Money shall be returned to the Qualified Bidder, within two weeks of giving notice requesting for the returnof the Earnest Money deposited

Forfeiture of Earnest Money:

- i. The Earnest Money, paid by bank transfer will be forfeited, upon the occurrence of any of thefollowing events:
 - if any of the conditions under this E -Auction Process Document are breached by the QualifiedBidder or in case the Qualified Bidder is found to have made any misrepresentation; or
 - if the Qualified Bidder or any person acting jointly or in concert with such Qualified Bidder is found to be ineligible to submit a bid under Section 29A of the IBC (as amended from time to time) or is found to have made a false or misleading declaration of eligibility under Section 29A of the IBC (as amended from time to time); or
 - if the Successful bidder fails to pay the balance sale consideration (plus any applicable taxes, registration fees, if any, on 100% of the bid sum) before the expiry of the period for payment of the same for reasons other than specifically specified in this E -Auction Process Document.
 - if the Successful bidder is found to be, directly or indirectly or through an agent, engaged in corrupt practice, fraudulent practice in the auction process or has undertaken any action in respect of such process which results in the breach of any applicable law including the Prevention of Corruption Act, 1988.

16. STATUTORY PAYMENT:

• The tenderer (s) will have to abide by the rules and regulations of the local authority with respect to transfer or use of the said assets.

17. SALE CERTIFICATE:

- Certificate of Sale will be issued in the name of the original bidder as recorded in the bid sheet. Any further correspondence will be only with the bidders whose name and address are recorded in the bidsheet.
- Without prejudice to the other requirements under this document, certificate
 of sale for sale of the Asset will be issued only post realization of the
 Cheque/DD/PO/NEFT for the entire bid amount and submission of Form 26
 QB along with payment challan for deposit of TDS amount to the Liquidator,
 if applicable.

18. JURISDICTION:

- Any dispute / difference arising out of sale of the assets offered for sale shall be subject to the exclusive jurisdiction of Courts / Tribunals at Delhi only.
- Words and expressions used herein above shall have the same meaning respectively assigned to them in the Insolvency and Bankruptcy Code 2016 and its various Regulations and the Rules framed thereunder.

19. BIDDING PROCESS

- Bidding will be through the E Auction. After submission of all documents / EMD by the Interested Bidder to the satisfaction of the Liquidator, M/S E-PROCUREMENTTECHNOLOGIES LIMITED (Auction Tiger), will provide User id and password after due verification of PAN of the eligible bidders to participate in the e-auction on the appointed date
- b. Bidders shall hold a valid email ID . E-mail ID is necessary for the Intending bidder as all the relevant information and allotment of ID & password by M/S e-Procurement TechnologiesLimited, will be conveyed through e-mail.
- c. Bidders are cautioned to be careful while entering the bid amount.
- d. The Liquidator and the Agency shall not have any liability towards bidders for any interruption or delay in access to the Platform irrespective of the cause, issues relating to the Platform, failure of internet connections, server problems, etc.
- e. Any problem arising out of the e auction sale of the Corporate Debtor shall be decided by the Liquidator, whose decision shall be final and binding.
- f. A training manual has been provided on the website of the E Auction Service Provider at https://ncltauction.auctiontiger.net. The intending bidder may avail online training/demonstration on the e-auction process from the E – Auction Service Provider.
- g. The reserve price for the Corporate Debtor shall be as per the details mentioned above. The Incremental bids shall be in multiples of amount given and the eligible bidders shall increase their bids in multiples of that amount.

- h. For any queries related to technical issues of the e-auction portal, bidders may contact as per detailsbelow:
 Contact Person: Mr. Praveen kumar Thevar |M:9722778828 D:079-68136891/6842/6837/6875 & Support- 9265562828/ 9265562818, / e-mail id: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net, The e-Auction shall commence strictly at the scheduled time and at a price equal to reserve price. The closing time of the auction is system controlled; the time will get automatically extended by 5 (five) minutes if any bid is received during the last 5 (five) minutes, i.e. while an active bid is inprocess and kept open till the auction-sale concludes
- i. If any market-leading bid (bid higher than the highest at the point in time) is received within the last 5 (five) minutes of closing time, the bidding time will be extended automatically by 5 (five) minutes and if no bid higher than last quoted highest bid is received within the said extended 5 (five) minutes, the auction sale will automatically get closed at the expiry of the extended 5 (five)minute period. There will thus be an extension of bidding-time, each of 5 (five) minutes duration, till auction is concluded.
- j. Eligible Bidders are advised to enter their bid accordingly keeping in mind the duration as specified above.
- k. No complaint on the time-factor for bidding or paucity of time for bidding will be entertained by the Agency and/ or the Liquidator

20. DECLARATION OF HIGHEST BIDDER

- The Liquidator shall determine and at his sole discretion (which discretion shall not be used arbitrarily), declare at the end of the E-Auction, the Successful Bidder(s) for any auction. Determination of the Successful Bidder(s) shall be done on the basis of highest bid received for each auction, unless the Liquidator determines, acting reasonably, that the highest bidder shall notbe identified as the Successful Bidder.
- After the conclusion of the e-auction for each bid, the Eligible Bidder submitting the highest bid ("Successful Bidder") shall be informed through a message generated automatically by the Platform, of the outcome of the e-auction. A separate intimation shall also be sent to the SuccessfulBidder via e-mail ("Intimation") and the results of the e-auction would also be displayed through publication on the Platform. The Platform shall also generate an auction outcome report for each bid which will be sent to the Agency and the Liquidator. Date of sending the e-mail will be considered as the date of receipt of the Intimation i.e. Date of Intimation.
- Where the Earnest Money has been provided by means of a remittance to the Company's bank account, such funds will be retained by the Liquidator as part payment of the consideration that the Successful Bidder has agreed to pay for the specific auction.
- The Liquidator is not bound to accept the highest offer and has the absolute right to accept or reject any or all offer(s) or adjourn / postpone / cancel the e-Auction or withdraw any auction thereof from the E-Auction proceedings at any stage without assigning any reason thereof
- Default in payment of the balance sale consideration and any applicable GST/taxes, registration fees, etc if any, on 100% of the bid sum by the Successful Bidder will result in disqualification of the Successful Bidder including forfeiture of Earnest Money and all subsequent money paid. Any auction may be put to re-auction or sold to the next highest Qualified Bidder and the defaulting Successful Bidder shall have no claim/right in respect of such auction

21. CONFIRMATION OF SALE

- On payment of the 100% of the bid amount, and any applicable GST/taxes, registration fees, etc., if any, the sale shall stand completed, and the Liquidator shall execute Certificate of Sale or Sale Deed, as the case may be.
- The confirmation of sale is subject to the necessary approvals and processes, if any, towards various statutory and non-statutory authorities.
- It is expressly stipulated that there are no implied obligations on the part of the Liquidator to do all acts, things and deeds whatsoever for the completion of the sale.
- The sale shall be subject to conditions prescribed under the IBC and provisions and regulations thereunder.
- The sale may attract stamp duty, registration charges, GST and other applicable taxes as per relevant laws, which shall be payable in addition by the Successful Bidder.
- The Successful Bidder shall bear all the necessary expenses like applicable stamp duties/additional stamp duty / transfer charges, registration expenses, fees, etc., for transfer of the Assets in its/his/her name.
- The payment of all statutory / non-statutory dues, taxes, rates, assessments, charges, fees, etc., owed by the Company to anybody in respect of the Assets shall be the sole responsibility of Successful Bidder only

22. ISSUE OF SALE CERTIFICATE

- The sale certificate will be issued within 30 (thirty) days from date of last date of payment of full bid amount subject to compliance of all terms and conditions of sale, unless cancelled by the Liquidator for any reason as per applicable law and the assets shall be delivered to the SuccessfulBidder in the manner specified in the terms of sale.
- The Certificate of sale or Sale deed will be issued and /or transaction / sale documents will be executed in the name of the Successful Bidder only and will not be issued in any other name(s)
- Sale certificate shall be collected in person by the Successful Bidder or through an authorized person with submission of appropriate authority

23. STAY/ CANCELLATION OF STAY

- In case of stay of further proceedings by the Competent Authority, the e- auction may either be deferred or cancelled and persons participating in the sale shall have no right to claim damages, compensation or cost for such postponement or cancellation.
- In case the Successful Bidder has not paid the balance sale consideration stipulated herein within the due date, the entire amount paid by the Successful Bidder (including EMD amount) shall be forfeited and the sale shall stand cancelled.
- The Liquidator shall also have the right to postpone/ cancel the auction of the sale for reasons whatso ever. In case of adjournment of sale for any reason, no fresh notice of sale will be given. However, the new date of sale will be informed through e-mail and the adjournment dates and time for submission of tenders will also be informed through email

24. MISCELLANEOUS:

- Tenderer(s) / offerer(s) / successful bidder(s) / purchaser(s) are requested to deal only with the Liquidator and should not deal with any other agents.
- The Liquidator has the absolute right to accept or reject any or all offer (s) or adjourn/postpone/cancel the e-Auction or withdraw any Asset or portion thereof from the auction proceeding at any stage without assigning any reason thereof
- The Qualified Bidder(s) shall be responsible for all the costs incurred by it on account of its participation in the E-Auction process, including any costs associated with participation in the discussion meeting (if any), site visit, etc. The Liquidator shall not be responsible in any way for such costs, regardless of the conduct or outcome of the E-Auction process
- All expenses including any taxes/duties incurred post the E- Auction process should be borne by the Successful Bidder.
- Qualified / Successful Bidder(s) shall not be entitled to receive re- imbursement of any expenses which may have been incurred in carrying out of the due diligence, search of title to the assets andmatters incidental thereto or for any purpose in connection with the E-Auction process.
- It is expressly stated that the Liquidator does not take or assume any responsibility for any dues, statutory or otherwise, of the Company, including such dues, if any, which may affect transfer of the company/assets to the Successful Bidder and such dues, if any, will have to be borne/ paid by the Successful Bidder.
- The Qualified Bidder(s) shall be responsible for fully satisfying the requirements of the IBC and related Liquidation Process Regulations as well as all Applicable Laws that are relevant for the sale process. The Successful Bidder shall be responsible for obtaining requisite regulatory or statutory or third-party approvals, no-objections, permission or consents, if any, that are or may be required under Applicable Law for purchasing the company/relevant asset.
- In the interest of the liquidation process of the Company, the Liquidator reserves the right to alter, modify or relax any of the terms and conditions mentioned in this E Auction Process Memorandum. Any such alteration, modification or relaxation, to the terms and conditions contained in this document, shall be binding on all the Interested/ Qualified Bidders.
- It shall be deemed that by submitting the bid, the Bidder agrees and releases the Agency/ the Liquidator, its employees, subsidiaries, agents and advisers, irrevocably, unconditionally, fully and finally from any and all liability for claims, losses, damages, costs, expenses or liabilities in any way related to or arising from the exercise of any rights and/ or performance of any obligations hereunder, pursuant hereto and/ or in connection with the e-auction process and waives, to the fullest extent permitted by applicable laws, any and all rights and/ or claims it may have in this respect, whether actual or contingent, whether present or in future
- This E -Auction Process Memorandum and any information provided earlier or subsequently, the auction process and the other documents pursuant to the E -Auction Process Document shall be governed by the laws of India and any dispute arising out of or in relation to the E -Auction Process Document or the auction process shall be subject to the discretion of the Liquidator.
- No counter offer /conditions by the Bidder, Eligible Bidder and/or Successful Bidder will be entertained.
- The Liquidator shall have liberty to amend/ modify/ delete any of the conditions of the E-Auction Process Memorandum or E Auction Sale Notice as may be deemed necessary in the lightof facts and circumstances of each case.
- The Liquidator shall have the right to accept or reject all or any bid or bids as well as to postpone or cancel the sale for reasons what so ever.

- Bidders shall be deemed to have read and understood all the conditions of sale, the E Auction Process Memorandum and the Notice of Sale and are bound by the same.
- The above terms and conditions are general in nature, subject to change and are in addition to other specific conditions given in the E-Auction Process Document and Notice of Sale.
- Bidders are advised to preserve the EMD documents and documents pertaining to other deposits/ payments made by it and also a copy of the terms and conditions of the application obtained or downloaded from the portal and other document submitted for future reference

25. FRAUDULENT AND CORRUPT PRACTICES

The auction applicant shall observe the highest standard of ethics during the auction Process and subsequently during the closure of the auction process and declaration of successful bidder. Notwithstanding anything to the contrary, contained in this E-Auction Process Memorandum, the Liquidator shall reject an auction bid, revoke the Letter of demand for balance amount, as the case may be, without being liable in any manner whatsoever to the auction applicant, if the Liquidator, at his discretion, determines that the auction applicant has, directly or indirectly or through an agent, engaged in corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice in the auction Process or has, undertaken any action in respect of such process which results in the breach of any Applicable Law(s) including the Prevention of Corruption Act, 1988. In such an event, the Liquidator may forfeit the Earnest Money Deposit furnished by the auction applicant.

For the purposes of this Clause the following terms shall have the meaning hereinafter respectively assigned to them:

"coercive practice" shall mean impairing or harming, or threatening to impair or harm, directly or indirectly, anyperson or property to influence any person's participation or action in the auction Process;

"corrupt practice" shall mean (i) the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence the actions of any person connected with the auction Process (for avoidance of doubt, offering of employment to or employing or engaging in any manner whatsoever, directly or indirectly, any official of the Liquidator or the Company, who is or has been associated or dealt in any manner, directly or indirectly with the auction Process or arising there from, before or after the execution thereof, at any time prior to the expiryof 1 (one) year from the date such official resigns or retires from or otherwise ceases to be in the service of the Liquidator or the Company, shall be deemed to constitute influencing the actions of a person connected with theauction Process); or (ii) engaging in any manner whatsoever, during the auction Process or thereafter, any personin respect of any matter relating to the Company, who at any time has been or is a legal, financial or technical adviser of the Liquidator or the Company, in relation to any matter concerning the auction process;

"fraudulent practice" shall mean a misrepresentation or omission of facts or suppression of facts or disclosure of incomplete facts, in order to influence the auction Process;

"restrictive practice" shall mean forming a cartel or arriving at any understanding or arrangement among the auction applicants with the objective of restricting or manipulating a full and fair competition in the auction Process; and **"undesirable practice"** shall mean (i) establishing contact with any person connected with or employed or engaged by the liquidator with the objective of canvassing, lobbying or in any manner influencing or attemptingto influence the auction Process; or (ii) having a Conflict of Interest.

The Bidder shall not involve himself or any of his representatives in price manipulation of any kind directly or indirectly by communicating with other Bidders.

The Bidder shall not divulge either his bid or any other details provided to him by the Liquidator or during the due diligence process in respect of the asset to any other party.

Prior to conduct of due diligence/ visits, the Liquidator may require the Bidder to execute confidentiality agreement with the Company/ Liquidator

Date: 20 March 2024 Place: Delhi

> Sd/-POOJA BAHRY Liquidator of Dev Denso Power Limited (in Liquidation) IP Regn. No. IBBI/IPA-003/IP-N00007/2016-2017/10063 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005 Phone: 9811071716 Email: <u>liquidation.devdensopower@gmail.com</u>, <u>pujabahry@yahoo.com</u>

ANNEXURE ASSETS BEING SOLD OF THE CORPORATE DEBTOR

Lot no.	Description of the Assets	Reserve Price (Rs)	Earnest Money Deposit ("EMD") Rs	Bid Increment Amount Rs	e-Auction Date & Time (with unlimited extension of 5 min each)	Last Date of Submission EMD Last Date for submission of Eligibility Documents
1	All other Assets of the Company including Financial Assets / Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor), excluding Cash and Bank Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator	89,69,843	8,96,984	1,00,000	23 April 2024 from 11:00 am to 01.00 pm	20 April 2024 upto 5 PM 11 April 2024 upto 5 PM

** Kindly note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

**** NOTE REGARDING DEBTORS**

I, as Liquidator, have sent letters to all the debtors reflected in the balance sheet regarding the outstanding recoverable amount payable by them as reflected in the audited Balance Sheets of the Corporate Debtor. It is submitted that being the erstwhile Resolution Professional and Liquidator, various letters were sent to the Debtors (as reflected in the Balance Sheets of the Corporate Debtor).

All the Debtors have disputed the outstanding dues.

The letters sent to the Debtors and the responses received will separately be provided to those Eligible bidders who are interested in Financial Assets/ debtors and who give an undertaking to keep the information Confidential and these letters/ responses from Debtors form a part of this Bid Document.

The prospective bidders are requested to kindly take into account the responses received from the Debtors before submitting their bids, including the litigation (pending or otherwise)

Kindly note that the Recoverable from BHEL is not a part of the assets being sold, as the Liquidator has already reconciled the recoverable from BHEL and they are in the process of paying the Dues/ FDs of the Corporate Debtor, as per discussions pursuant to NCLT Proceedings and mutual set-off regarding their Claim/ dues recoverable Notes:-

- The above have been estimated by the liquidator based on the documents available with her and discussion with the management of the corporate debtor. The Bidder is required to carry out his own due diligence to satisfy himself with the capacities mentioned above. The Liquidator shall take no responsibilities for variation in the above
- Further, the liquidator shall provide the balance sheet and other information available with the liquidator for the evaluation of the assets of the corporate debtor

General Instructions

The interested bidders who require assistance in creating login ID and Password, uploading data, submitting bid, training on e-bidding process etc., may contact auction platform https://ncltauction.auctiontiger.net., Helpline No Contact Mr. Praveen kumar Thevar |M:9722778828 D:079-68136891/6842/6837/6875 & Support- 9265562818 / e-mail id: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net and for any Asset related query may contact Ms Pooja Bahry Liquidator of Dev Denso Power Ltd(In Liquidation), 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005, Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.com or write at in office hours during working days.

The Bid in the format as provided hereinbelow should be duly filled up and signed and should be accompanied by a self-attested copy of PAN card and any of the following address proof of the Offerer / Tenderer:

- 1. Passport
- 2. Driving License
- 3. Voter's Identity Card
- 4. Photo Ration Card
- 5. Latest Telephone landline Bill (for address proof only)
- 6. Latest Electricity Bill (for address proof only)
- 7. Any other address proof (subject to satisfaction of the Liquidator).

Authorized Representatives holding a notarized specific power of attorney authorizing him to participate on behalf of the tenderers/ bidders/ offerers duly signed and verified by the tenderers/ bidders/ offerers along with the following documents will be allowed to represent the tenderers/ bidders/ offerers at the time of submitting the tenders/ bids/ offers:

1) Proof of identity of the tenderer / offerer (copy of any photo identity as listed above)and

2) Proof of identity of the tenderer's /offerer's authorized representative (copy of any photo identity as listed above).

In case of a partnership firm, a certified true copy of the Partnership Deed along with the proof of registration of the firm with the Registrar of Firms should be submitted.

In case of a company, a certified true copy of the Memorandum and Articles of Association along with necessary resolutions of the company should be submitted.

Registration Form to be duly filled and submitted along with self-attested copy of PAN card and address proof along with Earnest Money Deposit (EMD) to be sent to Ms Pooja Bahry Liquidator of Dev Denso Power Ltd (In Liquidation), 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005, Email: <u>liquidation.devdensopower@gmail.com</u>, <u>pujabahry@yahoo.com</u>

The Liquidator will be at liberty to amend/modify/delete any of the above conditions as may be deemed necessary in the light of the facts & circumstances of the case.

ANNEXURE

AFFIDAVIT

(ON Rs100 STAMP PAPER AND TO BE NOTARIZED)

I, [insert the name of the authorised signatory of the Bidder, aged about [•] years, being the authorised signatory of [insertname of the Bidder/member of consortium] having its registered office at [insert address] [("Bidder")], do hereby solemnly affirm and state as under:

- 1. That I am duly authorised and competent to make and affirm the instant affidavit for and on behalf of the Bidderin terms of the [resolution of its board of directors/ power of attorney to provide other necessary details of such authorization]. The said document is true, valid and genuine to the best of my knowledge, information and belief.
- 2. I acknowledge that Bidder is aware of that, in terms of proviso to sub-section (f) of Section 35(1) of Insolvency and Bankruptcy Code, 2016 ("IBC"), read with Section 29A of IBC, certain persons/category of persons have been specified as ineligible for the purposes of participation in an auction to acquire immovable and movable property and actionable claims of a Company in liquidation.
- 3. On behalf of the Bidder, I confirm, that it is eligible to participate in the auction process ("Bid") of M/s Dev Denso Power Limited in Liquidation ("Company") in accordance with IBC and related rules and regulations issued thereunder, and any other applicable law.
- 4. I state that the present affidavit is sworn by me on behalf of the Bidder in compliance of section 29A of the IBC.
- 5. I on behalf of the Bidder and any other person acting jointly or in concert with the Bidder hereby confirm that:

i.) The Bidder and any connected person as per the Explanation I provided under section 29A of the IBC is not an un discharged insolvent; or

ii.) The Bidder and any connected person as per Explanation I provided under section 29A of the IBC, has not been identified as a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949; or

iii.) At the time of submission of the bid, the account of the Bidder and any connected person as per Explanation I provided under section 29A of the IBC or an account of the Corporate Debtor under the management or controlof such person of whom such person is a promoter, IBC is not classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or guidelines of a financial sector regulator issued under any other law at the time being in force and at least a period of one year or more has lapsed from the date of such classification till the date of commencement of corporate insolvency resolution process of the Corporate Debtor ; or

iv.) The Bidder and any connected person as per Explanation I provided under section 29A of the IBC have not been convicted for any offence punishable with imprisonment for 2 years or more under any Act specified in the Twelfth Schedule

or for seven years or more under any law for the time being in force or a period of two years has expired from the date of release of such imprisonment; or

v.) The Bidder and any connected person as per Explanation I provided under section 29A of the IBC have not been disqualified to act as a director under the Companies Act 2013; or

vi.) The Bidder and any connected person as per Explanation I provided under section 29A of the IBC have not been prohibited by the Securities and Exchange Board of India from trading in securities or assessing the securities markets; or vii.) The Bidder and any connected person as per Explanation I provided under section 29A of the IBC have not indulged in preferential transaction or undervalued transaction or fraudulent transaction in respect of which an order has been made by the Adjudicating Authority under the IBC; or

viii.) The Bidder and any connected person as per Explanation I provided under section 29A of the IBC have not executed a guarantee in favor of a creditor, in respect of a Company against which an application for insolvency

resolution made by such creditor has been admitted under the IBC and no such guarantee has been invoked by the creditor or remains unpaid in full or part; or ix.) The Bidder and any connected person a per Explanation I provided under section 29A of the IBC are not subject to any disability, corresponding to clauses mentioned above under any law in a jurisdiction outside India.

- 6. On behalf of the Bidder, I acknowledge that the Liquidator reserves the right to verify the authenticity of the information and/or the documents submitted by me/us and the Liquidator may request, at his own discretion, for any additional information or documents, as may be required by the Liquidator, for the purposes of verifying the information so submitted by me/us. On behalf of the Bidder, I unconditionally and irrevocably undertake, that I/we shall provide all data, documents and information as may be required to verify the statements made under this affidavit.
- 7. On behalf of the Bidder, I confirm that the information and/or documents submitted by me/us to the Liquidator in accordance with the past communications, are true, correct, accurate and complete in all respects and I/we have not provided any information, data or statement which is inaccurate or misleading in any manner. I/We further confirm that, in the event the Liquidator determines that I/we have made any misrepresentation, concealed material information, made a wrong statement or submitted information which is misleading in nature, the Liquidator shall have the right to take any action as he deems fit in accordance with the applicable law, including the IBC and related rules and regulations.
- 8. On behalf of the Bidder, I undertake that if during the interim period on and from the date of this Affidavit until the date of completion of the sale of the Corporate Debtor of the auction process, I/We become ineligible to become a resolution applicant under applicable law, including under Section 29A of IBC, I/We shall immediately and in no event later than two days of such ineligibility, disclose to the Liquidator of its ineligibility in writing with reasons for the same ("Disclosure").I/We agree, acknowledge and confirm on behalf of the Bidder, that upon being informed of such Disclosure, the Liquidator shall have the right to reject the bid submitted by it and shall have the right to undertake any action as it deems fit in accordance with the

(Deponent)

VERIFICATION

Verified at on this (day, month & year), that the above contents of this affidavit are true & correct to the bestof my knowledge and belief and nothing has been concealed there from.

(Deponent)

Notes:

- 1. Please note that in case of the Bidder being an unlimited liability partnership firm under the Indian Partnership Act, 1932, the affidavit is required to be furnished separately by each partner of the partnership firm.
- 2. Please note that in case of the Bidder being a limited liability partnership ("LLP") incorporated under the Limited Liability Partnership Act, 2008, the affidavit will be provided by the designated partners of the LLP on behalf of the LLP and also by each partner of the LLP for itself, acting in its capacity as partner of the LLP.

For further reference to Sections & Provisions related to the Insolvency and Bankruptcy Code, 2016. Kindly refer to http://ibbi.gov.in

ANNEXURE Registration Form

To be submitted on the Letter Head alongwith EMD. Note- All entries compulsory

Date:

I/ We/ M/s am/are desirous in participating in the E-Auction announced by you in the newspaper publication dated

Bid For:	All other Assets of the Company including Financial Assets / Debtors /						
	other Receivables/ Hypothecation of book debts (as reflected in the						
	audited Balance Sheet of the Corporate debtor), excluding Cash and Bank						
	Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator						
	on "as is where is basis", "Whatever there is basis" and "No recourse" basis						
	** Kindly see note regarding Debtors						

** Kindly note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

I/We confirm having gone through the tender terms and conditions and agree to take part in the auction under the Insolvency and Bankruptcy Code, 2016,for sale of Asset of M/s Dev Denso Power Ltd (in Liquidation) **being**

& WHAT IS THERE BASIS' and 'WITHOUT ANY RECOURSE BASIS'

Having inspected the documentation regarding the assets and satisfying the condition and type of the same, I/we also understand that I/we am/are legally bound to purchase the assets at the price at which I/we place the bid.

Name of the Company/Individual

Contact Person(s)_____

Profession/Designation_____

Address_____

Phone/Fax_____ E Mail

In the event of any above information being found in-correct/ in-complete the participation shall be liable to cancellation by the Authorised Officer at any time and I/we shall not be entitled to any claim for refund arising from the same.

Signature of Individual / Authorized Signatory with Name and Co. Seal

ANNEXURE BID/OFFER- BID APPLICATION FORM

FORM OF BID/ OFFER FOR PURCHASE OF ASSET of M/s Dev Denso Power Ltd (in Liquidation) being

I/ We/ M/s am/are desirous in participating in the E-Auction announced by you in the newspaper publication dated

for sale of the assets of the Corporate Debtor i.e. M/s Dev Denso Power Ltd (In Liquidation)

Bid For:	All other Assets of the Company including Financial Assets / Debtors /					
	other Receivables/ Hypothecation of book debts (as reflected in the					
	audited Balance Sheet of the Corporate debtor), excluding Cash and Bank					
	Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator					
	on "as is where is basis", "Whatever there is basis" and "Norecourse" basis ** Kindly see note regarding Debtors					

** Kindly note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

Details of Interested Bidder

Name of the Interested Bidder	
Constitution of Interested Bidder	
Contact No.	
Email ID	
PAN No.	
Address	
Brief particulars of business :	
Relationship, if any, the bidder/offerer has with the Liquidator/ Dev Denso Power Ltd / Ex Directors of Dev Denso Power Ltd	
Amount quoted by the bidder for purchase of the Assets	
In figures :Rs. In Words : Rupees	
Name and particulars of the Company/Firm person in whose name the Assets are to bepurchased:	

Details of Earnest Money:

Description of Asset	
Reserve price	
Earnest Money deposited	
Mode of Earnest Money	
payment	
Payer's bank and account	
number	
DD No./UTR No. in	
case of RTGS/NEFT	

Bank details of Bidder (for refund of Earnest Money as may be applicable):

Name	
Account Number	
Bank Name	
Branch	
IFSC	

- 1) I/We/M/s. further declare that I/We/M/s. intend to purchase the above referred Assets from the Liquidator for our own use / business and that the information revealed by me/us in this Bid Form is true and correct to the best of my/our knowledge and belief.
- 2) I/We/M/s. certify that I/We/M/s. am/are eligible to be a Resolution Applicant, under Section 29A read with Section 35(f) of IBC 2016, Affidavit for same is enclosed herewith.
- 3) I/We/M/s. also enclose copies of the required KYC documents. We request you to kindly verify the same and arrange with the auction portals for issue of an ID and password for us to enable us to take part in theE-Auction.
- 4) I/We/M/s. agree if any of the statement / information revealed by me/us is found incorrect, my/our bid document is liable to be cancelled and, in such case, the Earnest Money Deposit paid by me/us is liable to be forfeited by the LIQUIDATOR and the LIQUIDATOR is at liberty to annul the offer made to me/us atany point of time.
- 5) I/We /M/s. also agree that after my/our offer given in my/our bid for purchase of the corporate debtor is accepted by the LIQUIDATOR if I/We/M/s. fail to accept the terms and conditions of the offer letter or am/are not able to complete the transaction within the time limit specified in the offer letter for any reason whatsoever and / or fail to fulfil any/all the terms and conditions of the bid document and offer letter, the Earnest Money Deposit paid by me/us along with the bid document is liable to be forfeited by the LIQUIDATOR and that the LIQUIDATOR has also a right to proceed against me / us for specific performance of the contract.
- 6) I/We/M/s. will not claim any interest from the date of submission of offer in case the process of sale is delayed for any reason.
- 7) The general terms and conditions of sale are received, read and acceptable to me / us.
- 8) I/We have read and understood the detailed tender terms and conditions of the sale and have also read, perused and understood all the relevant papers and have carried out my/our own due diligence. In case any information is found to be incorrect, I/We shall not hold the Liquidator

E auction Process Memorandum - Dev Denso Power Ltd (in Liquidation)

responsible for the same and shall not have any claim whatsoever against him.

NOTE: Each page of this form shall be duly

signed by bidder.Place:

Date:

Signature and name of the Interested Bidder/ Authorized Signatory(M/s.____) [Rubber stamp/ Seal of the Interested Bidder]Designation

Enclosures:

- a. DD No./NEFT/RTGS UTR No._____dated: ____
- b. KYC documents including Identity Proof and Address Proof
- c. Affidavit on Rs. 100 stamp paper duly notarised
- d. Authority Letter/Board Resolution of the authorized representative bidding in case of any bidder other than proprietorship firm.
- e. Any other documents (please specify)

ANNEXURE

APPENDIX TO THE BID/OFFER DECLARATION BY THE BIDDER/OFFERER/ TENDERER (Note: This Appendix forms part of the Bid/Offer)

To, POOJA BAHRY Liquidator of Dev Denso Power Limited (in Liquidation) IP Regn. No. IBBI/IPA-003/IP-N00007/2016-2017/10063 59/27, Prabhat Road, New Rohtak Road, New Delhi-110005 Phone: 9811071716 Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.com

Dear Sir/Madam,

SUB: SALE OF ASSET of M/s Dev Denso Power Ltd (in Liquidation) being

.....

I/ We/ M/s am/are desirous in participating in the E-Auction announced by you in the newspaper publication dated

for sale of the assets of the Corporate Debtor i.e. M/s Dev Denso Power Ltd (In Liquidation)

Bid For:	All other Assets of the Company including Financial Assets / Debtors / other Receivables/ Hypothecation of book debts (as reflected in the audited Balance Sheet of the Corporate debtor), excluding Cash and Bank Balances and excluding the Amount recovered/ to be recovered from BHEL by the Liquidator
	on "as is where is basis", "Whatever there is basis" and "Norecourse" basis ** Kindly see note regarding Debtors

** Kindly note that the Immovable properties in the name of the Corporate Debtor have already been sold earlier by the Liquidator, including the Furniture and Fixtures and the movable Car.

- 1. Having fully examined and understood the terms and conditions of the bid document/TENDER CUM AUCTION DOCUMENT / E-AUCTION PROCESS DOCUMENT for the sale of the Asset ("Bid Document") and condition and status of the Asset, I/We offer to purchase the said Asset strictly in conformity with the terms and conditions of this Bid Document.
- 2. I/We understand that if my/our bid/offer is accepted, I/We shall be responsible for the due observance and performance of the terms and conditions of the bid/offer and acquire the Asset. Should I/We fail to execute and perform the terms and conditions when called upon to do so,the Earnest Money Deposit (EMD) shall be forfeited. I/We further understand that if my/our bid/offer is accepted, should I/we fail to deposit the balance amount of the sale consideration the Earnest Money Deposit and any part of the sale price paid by me/us shall also be forfeited, as laid down in the terms and conditions of the Bid Document.

- 3. I/We understand that you are not bound to accept the highest or any bid/offer you may receive. Further, I/we will not raise any objection in case the Liquidator goes for re-bidding or sells the Asset by any of the modes including but not limited to sale by negotiation with any of the bidders and/or other parties by private treaty.
- 4. I/We understand that time is the essence for completing the acquisition formalities of the Asset and I/we agree and undertake to abide by it.
- 5. I/We, have read the entire terms and conditions for the sale of the ASSETS of the Company and have understood them fully. I/We, hereby unconditionally agree to confirm with and to be bound by the said terms and conditions and agree to take part in the e-auction process.
- 6. I/We declare that the Earnest Money has been made by me/us as against my/our bid and that the particulars of remittance and all other information given by me/us in the form is true and correct.
- 7. I/We further understand and agree that if any of the statement / information revealed by me/us is found to be incorrect and / or untrue, the bid submitted by me/us is liable to be cancelled and in such case, the Earnest Money and / or any monies paid by me/us is liable to be forfeited by the Liquidator and the Liquidator will be at liberty to annul the offer made to me/us at any point of time.
- 8. I/We also agree that after my/our offer given in my/our bid for purchase of the assets/asset lots is accepted by the Liquidator and if, I/We, fail to accept or act upon the terms and conditions of the sale or am/are not able to complete the transaction within the time limit specified for any reason whatsoever and/or fail to fulfil any/all the terms and conditions of the auction, the Earnest Money and other monies paid by me/us thereafter, are liable to be forfeited by the Liquidator.
- 9. I/We also agree that in the eventuality of forfeiture of the amount by the Liquidator, the I/We shall neither have claim on the Assets for which my/our bid was approved nor on any part of the sum for which it maybe subsequently sold.
- 10. I/We also understand that the Earnest Money Deposit shall be retained by the Liquidator and returned only in accordance with the timelines and circumstances specified in the E -Auction Process Document. I/We, state that I/We, have fully understood the terms and conditions therein and agree to be bound by the same
- 11. I/We confirm that our participation in the e-auction process, submission of bid or acquisition of the company/assets pursuant to the terms and conditions of the E Auction Process Document will not conflict with, or result in a breach of, or constitute a default under (i) our constitutional documents; or (ii) any applicable laws applicable to me/us; or (iii) any authorization or approval of any government agency or body applicable to me/us; or (iv) any judgement, order, injunction, decree, or ruling of any court or governmental authority, domestic or foreign binding on me/us; or (v) any agreement to which I am / we are a party or by which I am / we are bound.
- 12. That the Liquidator reserves the right to request for additional information or clarification from me/us in relation to my/our proposal and I/we shall promptly comply with such requirements. Failure to satisfy thequeries of the Liquidator within the given timelines may lead to rejection of my/our proposal.

E auction Process Memorandum - Dev Denso Power Ltd (in Liquidation)

- 13. That submission of my/our proposal alone does not automatically entitle me/us to participate in the next stage of the bid process. The decision taken by the Liquidator with respect to the selection of the qualified Bidder and communicated to me/us shall be binding on me/us. I/We acknowledge that the Liquidator reserves the right to determine at her sole discretion, whether or not I/we qualify for the submission of the proposal and may reject my/our proposal without assigning any reason whatsoever.
- 14. I/We also undertake to abide by the additional conditions if announced during the e-auction including any announcement (s) on correction of and/or additions or deletions to the time of e-auction and asset lots being offered for sale.
- 15. I/We confirm that the Liquidator and her professional advisors along with employees/agents/advisors, shall not be liable and responsible in any manner whatsoever for my/our failure to access and bid on the e-auction portal due to any unforeseen circumstances etc. before or during the auction event.
- 16. I/We/M/s. hereby unconditionally state, submit and confirm that, I/we/M/s. are not disgualified from participating in a bid for acquisition of the Assets of Dev Denso Power Limited (In Liquidation) pursuant to the provisions of Section 29A of IBC, as amended from time to time.
- 17. That I/We/M/s. have understood the provisions of section 29A of the IBC. I/we confirm that neither the applicant nor any person acting jointly with the applicant or any person who is a promoter or in the management or control of the applicant or any person acting jointly with applicant or their relatives falling under the definition of the Relative under the IBC are hit by any of the provisions of Section 29A of IBC

18. I/We Demand Draft/Pay Order/ NEFT/ RTGS also enclose а of Rs value (Rupees.....Only) Number) towards Earnest Money Deposit (EMD) in the name of "Dev Denso Power Ltd - in Liquidation", drawn on any Scheduled Bank, payable at Delhi / enclosed details of NEFT / RTGS transferred to the Account of "Dev Denso Power Ltd - in Liguidation", Dev Denso Power Ltd- in Liquidation", Account No.: 071505001547, ICICI Bank, New Rohtak Road, New Delhi-110005, IFSC Code - ICIC0000715". We understand that the EMD will not carry any interest.

19. We understand that the bid/offer should be unconditional and bid/offer having conditions contrary to the terms and conditions of the Bid Document can be summarily rejected.

Dated day of

Signature in the capacity of

Duly authorized to sign Bid/Offer for and on behalf of

(Name and address of the bid/Offerer) (IN BLOCK CAPITALS)

Signature of the Bidder

E auction Process Memorandum - Dev Denso Power Ltd (in Liquidation) Page 42

FINANCIAL EXPRESS

Place: Nagpur, Maharashtra

Date: March 19, 2024

COMPANY SECRETARY AND COMPLIANCE OFFICER

Plot No. 11/4, I.T. Park, Gayatri Nagar Parsodi, Nagpur,

Bidders are advised to contact the Company Secretary

and Compliance Officer, the BRLM and/or the Registrar to

the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment,

credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic

TRUST FINTECH LIMITED

Maharashtra, India-440022

E-mail: cs@softtrust.com

Website: www.softtrust.com

mode etc.

CIN: U72100MH1998PLC117470

Telephone: +91 - 9909647348

Investor grievance id: cs@softtrust.com

Contact Person: Ms. Deshana Keval Joshi

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

Continued from previous page			
decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of the Red Herring Prospectus. Simple, Safe, Smart way of Application-Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of an investment of the section of the investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Rils applying through Registered Brokers, DPs & RTAs. Rils also have the option to submit the application directly to the ASBA Bank (\$CSBB) or to use the facility of linked online trading, demat and bank account.	BOOK RUNNING LEAD MANAGER TO THE ISSUE Corporate Capital Ventures CORPORATE CAPITAL VENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044, Tel: +9111-41824066; Email: smeipo@ccvindia.com Investor Grievances Email id- investor@ccvindia.com Website: www.ccvindia.com SEBI Registration: INM000012276 Validity: Permanent Contact Person: Mrs. Harpreet Parashar	BIGSHARE SERVICES PRIVATE LIMITED	
accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. • For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures.	ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.softtru UPI: Retail Individual Bidders can also Bid through UPI Mechani All capitalized terms used berein and not specifically defined sh	ist.com ism.	2000 2000

Private Limited - Mrs. Harpreet Parashar (+9111-41824066) (Email Id: smeipo@ccvindia.com).

On behalf of Board of Directors For Trust Fintech Limited Sd/-Ms. Deshana Keval Joshi

Company Secretary& Compliance Officer

Disclaimer: Trust Fintech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on March 19, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at www.softtrust.com or at website of BRLM at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

		"Form No. INC-25A"		12
PUBLIC NOTICE	INC-26 CAKER STREET PRIVATE LIMITED	Advertisement to be published in the	Citcle office - Rangings Vitar Near Sale Ta: Office Rand Road, Verselabed	FORM-3 [See Regulation - 15(1)(a)] / 16(3)
Branch Office: ICICI Bank Ltd. 3rd Eloor. Plot No. 23. New Rohtak Road	CIN: U74999UP2019PTC124634), HAVING ITS	newspapper for Conversion of Public	An university of Million Kanth Road, Maratabad	DEBTS RECOVERY TRIBUNAL, CHANDIGARH (DRT-2)
FICICI Bank Karol Bagh, Delhi- 110005	REGISTERED OFFICE AT TOWER- I, 606	Company into a Private Company	CORRIGENDUM	1st Floor, SCO 33-34-35, Sector-17A, Chandigarh, (Additional space allotted on 3rd & 4th Floor als
이 것은 것은 같은 같이 다 있었다. 것은 것은 것은 것은 것을 알았다. 이는 것은 것이 많이 있는 것은 것은 것은 것은 것을 같이 없는 것을 같이 없다.	ASSOTECH BUSINESS CRESTERRA SECTOR-	Before the Regional Director, Ministry of Corporate Affairs, Northern Region,	This has been Reference to Our	CASE NO. OA/1453/2023
The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by	135 NOIDA, UTTAR PRADESH, 201301 INDIA (Contact No.: 7303166808,	New Delhi	E-Auction Sale Notice (15 days)	Summons under sub-section (4) of section 19 of the Act, read with sub-rule (2A) of rule 5 of
them from the Bank and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security	Email Id: amit.gupta@cakerstreet.com)	In the matter of the Section 14 of the Companies	Published in the News Paper	the Debt Recovery Tribunal (Procedure) Rules, 1993 Exh. No. 2208
Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by	BEFORE THE CENTRAL GOVERNMENT	Act, 2013 and Rule 41 of the Companies (Incorporation) Rules, 2014	Financial Express on Date-	PUNJAB NATIONAL BANK
way of this public notice.	(REGIONAL DIRECTOR, NORTHERN REGION)	AŃD	04.03.2024. Please note the	I ONUAD NATIONAL DAIN
Sr Name of the Borrower/ Property Address Date of Notice NPA	In the matter of sub-section (4) of Section 13 of	In the matter of GANPATI SYNTHETICS LIMITED	Following Change Read at Serial	V5.
Co-Borrower/ Guarantor/ of Secured Asset/ Sent/ Outsta- Date	Companies Act, 2013 and clause (a) of sub-rule	(CIN: U74899DL1994PLC061873)	No. 16, Diamond Auto Parts, prop.	LMS TYRES COMPANY SINGLA
No. (Loan Account Asset to be Enforced Date of Notice	(5) of rule 30 of the Companies (Incorporation) Rules, 2014	having its Registered Office at TERRACE, HOUSE NO 22, 3RD FLOOR,	Furkan Ali S/o Sh. Mohd. Islam,	To,
1. Yashpal Singh, Brij Kishore S/o Lakhan Singh, Plot No. 163-A, Situated At 21/02/2024 29-12-	And	BLOCK 21 SHAKTI NAGAR, DELHI-110007	Reserve Price 13.46 Lakh and EMD	(1) M/s LMS Tyres Company A Partnership Firm With Principal Place of Business at 2.
Asha Rani, Brij Kishore S/o Sh. Lakhan Singh, Brij Shamshabad Marg Yojna Now Rs. 2022	In the matter of CAKER STREET PRIVATE	Applicant	1.35 Lakh instead of Reserve Price	KM Basai Road, Near Sector-9, Government College, Gurgaon Haryana Also at: M/
Kishore S/o Sh. Lakhan Singh 017305006415/ Known As Saheed Nagar, 38,73,066.00/-	LIMITED having its registered office at "TOWER- I,	NOTICE is hereby given to the General Public that the company is intending to make an	13.00 Lakh And Emd 1.30 lakh after	LMS Tyres Company A Partnership Firm With Principal Place of Business at Registere
Mayur Estate, Ground Floor Adarsh Nagar Sector Tajganj Ward, Agra, Tehsil And	606 ASSOTECH BUSINESS CRESTERRA	application to the Central Government under	that Sr. No. 29 to 34 (Ataur Rahman,	office at Plot No. 417, Shree Developers Industrial Estate, Mahua Khera Ganj, Aligan
32, Karnal Karnal Haryana- 132001 District Agra, Uttar Pradesh	SECTOR- 135 NOIDA, UTTAR PRADESH, 201301 INDIA"Petitioner Company	section 14 of the Companies Act, 2013 read	Sh. Nasri Anwar, M/s DBA Export India private limited/ Moradabad	Road, Kashipur-244713 (Uttrakhand) Through Its Partners Shri Saurabh Singla and Sm
The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as	Notice is hereby given to the General Public that the	with aforesaid rules and is desirous of Converting itself into a Private Limited	Corrugation Centre Pvt. Ltd.,	Anita Singla Haying Its Pan No. AADF140941 [Partnership Firm] Udham Singh Naga Uttarakhand
applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of	Company proposes to make application to the	company in terms of the special resolution	Anukriti Handicraft Development	(2) Shri Saurabh Singla Son of Shri Lovelesh Mohan Singla, Resident of House No
this notice else further steps will be taken as per the provisions of Securitisation and Re-construction of Financial	Central Government, power delegated to Regional	passed at the Extra Ordinary General Meeting	Centre pvt. Ltd., Amroha Wooden	816-P, Sector-15, Part-11, Gurgaon-122001 Haryana Being The Partner of M/s LM
Assets and Enforcement of Security InterestAct, 2002.	Director under Section 13 of the Companies Act,	held on 15th March , 2024 to enable the	Craft Private limited, Shri Mohd.	Tyres Company.
Date : March 20, 2024 Authorized Officer	2013 seeking confirmation of alteration of the Memorandum of Association of the Company in	company to give effect for such conversion. Any person whose interest is likely to be	Arif) Auction date 21.03.2024	(3) Smt Anita Singla Wife of Shri Lovlesh Mohan Singla, Resident of House No. 816-F
Place: Agra ICICI Bank Limited	terms of the special resolution passed at the extra	affected by the proposed change / status of	instead of 09.04.2024	Sector 15, Part-II, Gurgaon - 122001, Haryana
	ordinary general meeting held on 01.03.2024 to	the company, may deliver or cause to be		(4) Shri Lovelesh Mohan Singla Son Of Late Shri Harish Chander, Resident Of Hous
Possession Notice (For Immovable Property) Rule 8-(1)	enable the company to change its Registered Office from "Uttar Pradesh" to "NCT of Delhi".	delivered or send by registered post of his	FORM NO. INC - 26	No. 816-P, Sector - 15, Part - II, Gurgaon - 122001 Haryana. Also at: Shri Loveles
the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12)		objections supported by an affidavit stating the nature of his / her interest and grounds of	[Pursuant to Rule 30 of The Companies	Mohan Singla Son Of Late Shri Harish Chander Resident at Plot No. 406 and 40
read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-	Any person whose interest is likely to be affected by the proposed change of the registered office of the	opposition to the Regional Director, Northern	(Incorporation) Rules, 2014]	Having Khasra No. 181, Shree Developers Industrial Estate Mahua Khera Ganj, Tehs
Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken pos- session of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and	company may deliver either on the MCA-21 portal	Region, Ministry of Corporate Affairs, B-2	BEFORE THE CENTRAL GOVERNMENT	Kashipur District Udham Singh Nagar Uttrakhand - 244713, Udham Singh Naga
the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of IIFL HFL for an amount	(www.mca.gov.in) by filing investor complaint	Wing, 2 nd Floor, Pt. Deendayal Antyodaya	THE REGIONAL DIRECTOR, NORTHERN REGION, MINISTRY OF CORPORATE	Uttarakhand
as mentioned herein under with interest thereon. "The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the "IIFL HFL" together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall	form or cause to be delivered or send by registered post of his/her objections supported by an affidavit	Bhawan, CGO Complex, New Delhi-110003 within Fourteen days from the date of	AFFAIRS, NEW DELHI	SUMMONS
not be sold or transferred by "IFL HFL" and no further step shall be taken by "IFL HFL" for transfer or sale of the secured assets.	stating the nature of his/her interest and grounds of	publication of this notice with a copy to the	In the matter of The Companies Act, 2013,	WHEREAS, OA/1453/2023 was listed before Hon'ble Presiding Officer/Registrar o
Name of the Borrower Description of the Secured Asset (Immovable Property) Total Outstanding Date of Date of	opposition to the Regional Director, Northern	applicant company at its Registered Office	Section 13 (4) of The Companies Act, 2013	21-02-2024.
(s)/ Co-Borrower(s) Mr. Harjeet Singh, Mrs. All that piece & parcel of Property out of Khewat no. 183, Khatoni no. Dues (Rs.) 344 comprised in Khasra no. 840(3 - 0),841(5-7),842(12-4) situated in Rs.979979/- (Rupees Notice sion	Region, Address at the address, B-2 Wing, 2nd	address mentioned below :- TERRACE, HOUSE NO 22, 3RD FLOOR,	and clause (a) of sub-rule (5) of Rule 30 of The Companies (Incorporation) Rules, 2014	WHEREAS this Hon'ble Tribunal is pleased to issue summons/ notice on the sai Application under section 19(4) of the Act, (OA) filed against you for recovery of debts of
Shinderpal Kaur, Dhillon vill Chabeli, Teh Kotakpura, Distt Faridkot, Punjab, 151203. Area Nine Lakh Seventy Nine 08- 15-Mar-	floor, Pt. Deendayal Antyodaya Bhawan, 2nd floor, CGO Complex, New Delhi-110003 within	BLOCK 21 SHAKTI NAGAR, DELHI-110007	AND	Rs. 5,41,60,607/- (application along with copies of documents etc. annexed).
Dariy Farm (Prospect Admeasuring (IN SQ. FT.): Property Type: Land Area, Built Up Area, Thousand Nine Hundred Dec- 2024	fourteen days of the date of publication of this notice	For & on behalf of	In the matter of JWM Auto Private Limited ("the Company") having its registered office at	In accordance with sub-section (4) of section 19 of the Act, you, the defendants and
No. IL10392995) Carpet_Area Property Area: 5445.00, 533.00, 426.00 and Seventy Nine Only) 2023	with a copy to the Petitioner Company at its	GANPATI SYNTHETICS LIMITED Sd/-	Apartment No. CGU-206, DLF Capital Greens	directed as under:-
Mr. Dharminder Singh All that piece & parcel of Property out of Khata no. 53/63 comprised Rs.1154012/- (Rupees 09- 15-Mar- Mrs. Baljinder Kaur under Khasra no. 16//7/3-16//14/3-16//24, Situated in Village Kalu Wala, Eleven Lakh Fifty Four Nov- 2024	registered office at the address mentioned below:	ANU BANSAL	15, Shivaji Marg, West Delhi, Delhi- 110015	(i) to show cause within thirty days of the service of summons as to why relief prayed for
Baljinder Kaur Dairy Farm, Aliwal Lines, Teh. and Distt Firozpur, Punjab, 152001. Area Admeasuring Thousand and Twelve 2023	"TOWER- I, 606 ASSOTECH BUSINESS CRESTERRA SECTOR- 135 NOIDA, UTTAR	Date : 20.03.2024 (Director) Place : Dalbi DIN : 05259701	NOTICE Applicant	should not be granted;
Sandhu Motors Works (In Sq. Ft.): Property Type: Land_Area, Built_ Up_Area, Carpet_Area Only) (Prospect No IL10317894) Property Area: 2708.00, 2037.00, 1630.00	PRADESH, 201301 INDIA"	Place : Delhi Din : 05259701	Notice is hereby given to the General Public that	(ii) to disclose particulars of properties or assets other than properties and asset
Mr. Sunil Kumar All that piece & parcel of Plot No 182 Comprising Under Khasra No 15//5/2, R s.2117655/- (Rupees 11- 16-	For CAKER STREET PRIVATE LIMITED	"FORM NO INC OC"	the Company proposes to make application to	specified by the applicant under serial number 3A of the original application;
Mrs. Roshni 16, 24/1/2, 24/2/2, 25, 16//11/1/2, 20, 21, 17//1, 2, 9, 10/1, 13/2, 14, 17/2, 18/1, Twenty One Lakh Dec- Mar-	RAJ PAUL GUPTA	"FORM NO. INC-26" [Pursuant to rule 30 of the Companies	the Central Government under Section 13 of The Companies Act, 2013 seeking confirmation	(iii) you are restrained from dealing with or disposing of secured assets or such other
(Prospect no. IL10312878) 18/2, 18//4/2/2, 17//12/2, 17//17/1, 23/2, 24, 10/2, 11/2, 11/3, 12/1, 18//5/1, 6/1 Seventeen Thousand Six Hundred and Fifty 2023 2024	Date : 20/03/2024 Director Place: Noida DIN: 10229804	(incorporation) Rules, 2014]	of alteration of the Memorandum of Association	assets and properties disclosed under serial number 3A of the original application
144001 Area Admeasuring (In Sq. Ft.):Property Type: Land_ Area, Super_ Five Only)		newspaper for change of registered office of	of the Company in terms of Special Resolution	pending hearing and disposal of the application for attachment of properties;
Built_Up_Area , Carpet_Area Property Area: 760.00, 940.00 , 752.00.		the company from one state to another BEFORE REGIONAL DIRECTOR.	passed at the Extra Ordinary General Meeting held on Friday the 19th day of January, 2024 to	(iv) you shall not transfer by way of sale, lease or otherwise, except in the ordinary cours
For, further details please contact to Authorised Officer at Branch Office: SCO NO 96, Rajinder Nagar, Opposite NRI Bhawan, Near Thesil Chowk, Jalandhar City. or Corporate Office: Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.	"IMPORTANT"	NORTHERN REGION, NEW DELHI	enable the Company to change its Registered	of his business any of the assets over which security interest is created and or other asset
Place: Punjab Date: 20.03.2024 Sd/- Authorised Officer, For IIFL Home Finance Ltd.		IN THE MATTER OF SECTION 13(4) OF COMPANIES ACT, 2013 AND RULE 30(5)(a)	office from "National Capital Territory of Delhi"	and properties specified or disclosed under serial number 3A of the original applicatio without the prior approval of the Tribunal;
	Whilst care is taken prior to	OF THE COMPANIES (INCORPORATION)	to the "State of Haryana".	(v) you shall be liable to account for the sale proceeds realised by sale of secured asset
	acceptance of advertising	RULES, 2014 AND	Any person whose interest is likely to be affected by the proposed change of the registered office	or other assets and properties in the ordinary course of business and deposit such sal
Registered Office: IndusInd Bank Limited, 2401 Gen.	1 ' °	IN THE MATTER OF	of the Company may deliver either on the MCA-	proceeds in the account maintained with the bank or financial institutions holding securit
Indusind Bank (2401 Gen. Thimmayya Road (Cantonment), Pune - 411 001, India. Zonal Office: Financial Restructuring & Reconstruction Group.	copy, it is not possible to verify	(CIN: U74899DL1995PTC068538)	21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or	interest over such assets.
Zonal Office: Financial Restructuring & Reconstruction Group,	its contents. The Indian	HAVING IT'S REGISTERED OFFICE AT C/O : 172, RAMNAGAR, NEAR LAXMI NARAIN MANDIR	send by registered post of his/her objections	You are also directed to file the written statement with a copy thereof furnished to th
11th Floor, Hyatt Regency Complex, New Tower,	Express (P) Limited cannot	KRISHNA NAGAR, EAST DELHI, DELHI-110051.	supported by an affidavit stating the nature of	applicant and to appear before Registrar on 08/04/2024 at 10:30A.M. failing which th
Bhikaji Cama Place, New Delhi-110066		Notice is hereby given to the General Public that	his/her interest and grounds of opposition to The Regional Director, Northern Region, Ministry	application shall be heard and decided in your absence.
POSSESSION NOTICE [See Rule 8(1)] (For Immovable property)	be held responsible for such	the Company proposes to make application to	of Corporate Affairs, New Delhi at the address	Given under my hand and the seal of this Tribunal on this date : 22/02/2024.
Whereas, The Authorised Officer of the IndusInd Bank Ltd, under the Securitisation and Reconstruction of Financial Assets and	contents, nor for any loss or	the Regional Director, Northen Region, New Delhi, under section 12 and 13 of the Companies	B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi-110003	Signature of the officer Authorised to issue summon
Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with Rule 3 of the Security		Act, 2013 read with other applicable provisions of	within 14 (Fourteen) days of the date of	
Interest (Enforcement) Rules, 2002 issued Demand Notice dated 15.07.2022 and subsequently publication was done in newspaper	damage incurred as a result of	the companies act and the rules made there under, seeking confirmation of alteration of the	publication of this notice with a copy of the same	
Business Standard in English and Hindi Editions dated 05.11.2022 calling upon the Borrowers/ Guarantors/ Mortgagors 1. M/s	transactions with companies,	Memorandum of Association of the Company in	to the Applicant Company at its Registered Office at the address mentioned below:	
Build Age Construction, 2. Rajeev Agarwal, 3. Mrs Arti Agarwal, 4. Mr. Nitin Agarwal, to repay the amount mentioned in notice being Rs. 2,91,83,104/- (Rupees Two Crore Ninety One Lakhs Eighty Three Thousand One Hundred Four Only) as on 30.06.2022 in the	associations or individuals	terms of the special resolution passed at the Extra Ordinary General Meeting held on Tuesday, 12*	Regd. Office Address: Apartment No. CGU-	Sale of Assets under Insolvency and Bankruptcy Code, 2016
Account Number DAA00015N & DAA00088N in the name of M/s Build Age Construction together with further interests from		March, 2024 to enable the company to change its Registered office from "NCT of Delhi" to "State	206, DLF Capital Greens 15, Shivaji Marg,	E-Auction Sale Notice
01.07.2022 plus costs, charges and expenses, etc. thereon within 60 days from the date of the said notices.	advertising in its newspapers	of Haryana".	West Delhi, Delhi- 110015	Dev Denso Power Limited (In Liquidation)
The Borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned	or Publications. We therefore	Any person whose interest is likely to be affected	For and on behalf of the Applicant JWM AUTO PRIVATE LIMITED	Liquidator: Mrs. Pooja Bahry
has taken possession of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act		by the proposed change of the Registered Office of the Company may deliver either on the MCA-	Sd/-	(IP Regn. No: IBBI/IPA-003/IP-N00007/2016-2017/10063)
read with Rule 8 of the said Rules on this 16th day of March of the year 2024.	recommend that readers	21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send	ANMOL RATAN ARORA	Email: liquidation.devdensopower@gmail.com, pujabahry@yahoo.co
The Borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property	make necessary inquiries	by registered post of his/her objections supported by an affidavit stating the nature of his/her interest	Place: New Delhi Director Date: 19.03.2024 DIN: 00532788	Date and Time of Auction: Tuesday, 23 April 2024 from 11:00 am to 1.00 p
will be subject to the charge of IndusInd Bank Ltd. for an amount of Rs. 2,91,83,104/- as on 30.06.2022 and further interests from	before sending any monies	by an affidavit stating the nature of his/her interest		Notice is hereby given that the Hon'ble National Company Law Tribunal, Principal Bench, Ne
01.07.2022 plus costs, charges and expenses etc. thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the		Director, Northern Region, Delhi at the address	INC-26	Delhi, had ordered the commencement of liquidation of M/S Dev Denso Power Ltd vide ord
secured assets.	or entering into any	and grounds of opposition to the Regional Director, Northern Region, Delhi at the address B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi-110003.	CANDY STREET PRIVATE LIMITED CIN: U46304UP2023PTC191174), HAVING ITS	dated 6 th September 2021 under Section 33 of the Code. Bids/ Offers are hereby invited from interested persons/participants to be submitted onli
DESCRIPTION OF PROPERTY	agreements with advertisers	within 14 (fourteen) days from the date of publication of this notice with a copy of the	REGISTERED OFFICE AT TOWER-1, UNIT NO-	through e-auction platform https://ncltauction.auctiontiger.net, for the sale of the following Asse
		application of this notice with a copy of the applicant Company at its Registered Office of	606, 6TH, ASSOTECH BUSINESS CRESTER, NOIDA, GAUTAM BUDDHA NAGAR, NOIDA,	of the Corporate Debtor on "As is where is basis", "As is what is basis", "Whatever there
Commercial Property No. Water Rate 02 & 04 (Municipal No. 217/4A-admeasuring-111.48 Sq. Mtr) Bhuteshwar Chauraha, Mathura 281001 Littar Pradesh Boundaries: East, Boad, West, Land of Chekhelal Bansal, North: Land of Balacy Agrawal	or otherwise acting on an	UPHAR ALLOYS PRIVATE LIMITED	UTTAR PRADESH, 201301, INDIA	basis" and "Without recourse basis", As per following details:
Mathura-281001, Uttar Pradesh. Boundaries:- East:- Road, West:- Land of Chokhelal Bansal, North:- Land of Rajeev Agrawal, South:- Property of Komal Prasad	advertisement in any	C/o: 172, Ramnagar, Near Laxmi Narain Mandir, Krishna Nagar, East Delhi, Delhi-110051.	(Contact No.: 7303166808,	Schedule
	manner whatsoever.	For and on behalf of the Applicant	Email Id: amit@mycandystreet.com)	Lot Description of Reserve Earnest Bid e-Auction Date Last Date of
Date: 20.03.2024 Place: Mathura, Uttar Pradesh Authorised Officer, IndusInd Bank Ltd.		Sd/- Date : 19.03.2024 Ghanshyam Aggarwal	BEFORE THE CENTRAL GOVERNMENT (REGIONAL DIRECTOR, NORTHERN REGION)	no. the Assets Price Money Increment & Time (with Submission EN (Rs) Deposit Amount unlimited Last Date for
		Place : New Delhi Director	In the matter of sub-section (4) of Section 13 of	(Rs) ((*EMD)") Amount Unlimited Last Date for (*EMD)" Rs extension of submission of
		DIN : 00575653 Address : H. No. 447, Behind DC Model	Companies Act, 2013 and clause (a) of sub-rule	Rs ^{rts} 5 min each) Eligibility Docum
L&T Finance Holdings Limited		School, Sector-9, Near Water Tank,	(5) of rule 30 of the Companies (Incorporation) Rules, 2014	All other Assets of the 89,69,843 8,96,984 1,00,000 23 April 20 April 202
(Erstwhile 1&T Finance 1td under The Scheme of Amalgamation by way of		Costor 7 Earldahad 10100C	15005, 2014	

merger by absorption with L&T Finance Holdings Ltd w.e.f. Dec 4th 2023) Registered Office: L&T Finance Holdings Limited, Brindavan Building, Plot No 177 Kalina, CST Road, Near Mercedes Showroom, SantaCruz (East), Mumbai 400 098 **CIN No.:** L67120MH2008PLC181833 Branch office: Delhi



POSSESSION NOTICE [Rule-8(1)]

Whereas the undersigned being the authorized officer of L&T Finance Holdings Limited (Erstwhile, L&T Housing Finance Ltd has been Merged with L&T Finance Ltd under the Scheme of Amalgamation by way of merger by absorption approved by the NCLT Mumbai as well as NCLT Kolkata, w.e.f. 12th April, 2021 and L&T Finance Ltd has been merged with L&T Finance Holdings Ltd under the Scheme of Amalgamation by way of merger by absorption w.e.f. Dec 4th 2023) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, and in exercise of powers conferred by Section 13(12) of the said Act read with [rule 3] of the Security Interest (Enforcement) Rules, 2002 issued a demand notices calling upon the Borrower/ Co-borrowers and Guarantors to repay the amount mentioned in the demand notice appended below within 60 days from the date of receipt of the said notice together with further interest and other charges from the date of demand notice till payment/realization. The Borrower/Co-Borrowers/Guarantors having failed to repay the amount, notice is hereby given to the Borrower/ Co-Borrowers/ Guarantors and public in general that the undersigned has taken possession of the property described herein under in exercise of powers conferred on him/her under Section 13 of the said Act read with rule 8 of the said Rules on this notice.

Loan	Borrower/s/			nand Notice	Date and Type of
Account Co-borrower/s & Number Guarantors Name		Description of the Mortgaged Properties		Outstanding Amount (₹)	Possession Taken
H14986120 621052335	1. Metalore Overseas Private Ltd (through Its Directors Shyam Kumar Garg & Rahul Garg) As Borrower And 2. Anupam Arora, 3. Rahul Garg, 4. Shyam Kumar Garg As Co- borrower/s	All That Piece & Parcel Of The Entire Second Floor Built In Residential Plot No. 657 In Block No. C In The Layout Plan Of New Friends Colony And Measurng 490 Sq.yards Or Thereabouts And Bounded As Follows: East - 15' S/Lane West - 80 W/Road North - Plot No. 656 South - Plot No. 658		Rs. 4,82,18,363.42/- As On Date 02-01- 2024	14.03.2024 Symbolic Possession
DELHL15000 505	 Deepak Vashisht As Borrower And Upasna Vashisht As Co-borrower/s 	All That Piece And Parcel Of Flat No. G-1301, On 12a Floor, Having Sealable Super Area Measuring 1845 Sq.fts., Tower/block-g, Situated At "la Galaxia" Built On Plot No. Hra-11, Group Housing Sector Surajpur, Site-c, (extension), Phase-II, Greater Noida (west), Gautam Budh Nagar, Uttar Pradesh 201302		Rs. 1,19,59,897.23/- As On Date 05-01-2024	19.03.2024 Symbolic Possession

The Borrower/ Co-borrowers/ Guarantors in particular and public in general is hereby cautioned not to deal with the property and any dealing in the property would be subject to the charge of L&T Finance Holdings Limited for an amount mentioned in the demand notice together with further interest and other charges from the date of demand notice till payment/realization.

Date: 20.03.2024 Place: Delhi, NCR



FORM NO. INC-26 In the matter of CAND [Pursuant to rule 30 the Companies (Incorporation) Rules, 2014] Advertisement to be published in the newspaper for change of registered office of the company from one state to another Before the Central Government (Regional Director, Northern Region) In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014 AND In the matter of "ULTIMATE INDUSTRIES LIMITED" (applicant) CIN: U15490DL1995PLC066132 having its registered office at 95C, E-2, Lane, Eastern Avenue, Sanik Farm, South Delhi, New Delhi, Delhi, India, 110062. .. Petitioner. Notice is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Annual General Meeting/ Extra ordinary general meeting held on WEDNESDAY 215 FEBRUARY 2024 to enable the company to change its Registered Office from "National Capital Territory (NCT) of Delhi (i.e. from the jurisdiction of Registrar of Companies, Delhi & Haryana) to State of Haryana (i.e. to the jurisdiction of Registrar of Companies, Delhi & Haryana)". Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address B-2 WING, 2nd FLOOR, PARYAVARAN BHAWAN. CGO COMPLEX, NEW DELHI - 110003 within fourteen days of the date of publication of this notice with a copy to the applicant company with a copy of the applicant company at its registered office at the address mentioned below: For and on behalf of ULTIMATE INDUSTRIES LIMITED (the Applicant) Sd/-Date : 20-Mar-2024 ARUN GUPTA, Director

LIMITED having its registe UNIT NO-606, 6TH, AS CRESTER, NOIDA, GAU NOIDA, UTTAR PRADESH Notice is hereby given to th Company proposes to r Central Government, pow Director under Section 1 2013 seeking confirmat Memorandum of Associa terms of the special resol ordinary general meetin enable the company to cha from "Uttar Pradesh" to "N Any person whose interest the proposed change of th company may deliver eith (www.mca.gov.in) by fill form or cause to be delive post of his/her objections stating the nature of his/h opposition to the Regi Region, Address at the floor, Pt. Deendayal Ar floor, CGO Complex, M fourteen days of the date of with a copy to the Pel registered office at the add "TOWER-1, UNIT NO-BUSINESS CRESTER BUDDHA NAGAR, NOI INDIA, 201301" For CANDY STI Date : 20/03/2024 Place: Noida Place : New Delhi DIN: 00566475 95C, E-2, Lane, Eastern Avenue Sanik Farm New Delhi - 110062

And	Accete / Debters /		2024 from	upto 5 PM
11.252	Assets / Debtors /		11:00 am to	
NDY STREET PRIVATE	Receivables/ Hypothec		01.00 pm	11 April 2024
stered office at "TOWER-1.	book debts (as reflecte		01.00 pm	upto 5 PM
ASSOTECH BUSINESS	audited Balance Sheet			
AUTAM BUDDHA NAGAR,	Corporate debtor), ex			
SH, INDIA, 201301".	Cash and Bank Balance			
Petitioner Company	excluding the A			
the General Public that the	recovered/ to be rec			
make application to the	from BHEL by the Liquid	lator		
ower delegated to Regional	*Kindly note the Tender Bid D	ocument regarding the Details of	Assets being sold in Lot 1	
13 of the Companies Act,		Immovable properties in the name		ave alreadv beer
ation of alteration of the		including the Furniture and Fixture		
ciation of the Company in	Terms and Condition of the			
olution passed at the extra ting held on 01.03.2024 to		ed on "AS IS WHERE IS", "AS I	S WHAT IS" and "WHATE	VER THERE IS
hange its Registered Office		rvice provider M/S e-procurement		
'NCT of Delhi".		rocess document/ E-Auction prod		
[1] A.S.M.P.R. (1999) A.M. (1997) Mathematical systems of the system		id Form, Declaration and Under		
est is likely to be affected by		sale are available on website http		
f the registered office of the ther on the MCA-21 portal		M:9722778828 D:079-68136891		
filing investor complaint		aveen.thevar@auctiontiger.net		
vered or send by registered		tiontiger.net/. The sale shall be s		
is supported by an affidavit				
her interest and grounds of		ailable on the website of the auction	on agency and also can be	obtained from the
gional Director, Northern	Liquidator.	the choice coacte can be import	ated by the presenting b	iddana with mian
address, B-2 Wing, 2nd		the above assets can be inspe		pladers with prior
Antyodaya Bhawan, 2nd		Pooja Bahry .: +91-9811071716		- (- ¹ 0 0 1
New Delhi-110003 within		required to deposit Earnest Mo		
e of publication of this notice		ccount of "Dev Denso Pow		
etitioner Company at its		New Rohtak Road, New Delhi-	-110005, IFSC Code - ICIC	:0000715 , drawn
ddress mentioned below:	on any Scheduled Bank, paya			
0-606, 6TH, ASSOTECH		nould submit the Eligibility do		
ER, NOIDA, GAUTAM		ion along with Self attested cop		
DIDA, UTTAR PRADESH,		rd (4) Valid e-mail ID (5) Landlin		
		ng Eligibility under Section 29		
TREET PRIVATE LIMITED		aration by Bidder till 11 April 20		
RAJ PAUL GUPTA		cess document. The qualified bi		
Director		osit documents should reach the		
DIN: 10229804	address given below before	5:00 PM of 20 April 2024. Inter	ested bidders will have to	upload their KYC
	documents along with the El	MD submission details on https://	ncltauction.auctiontiger.net	before 5:00 PM
	of 20 April 2024.			
		DMPLETE E-AUCTION PROCE	SS DOCUMENT/ E-AUCT	TION PROCESS
		DETAILS/ TERMS AND CONDIT		
		the provisions of the Insolv		Code 2016 and
	Regulations		· · · · · · · · · · · · · · · · · · ·	
				POOJA BAHRY
	Date: 20 March 2024	Liquidator of	Dev Denso Power Limited	
			BBI/IPA-003/IP-N00007/20	
	Place: Delhi		ad, New Rohtak Road, Ne	
	1	Email: liquidation.devdensopov		









New Delhi



Sd/-

financialexp.er i.in





जनसता

टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड

20 मार्च, 2024 7 3

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[सीआईएन : L74140DL1991PLC340407] पंजीकृत कार्यालयः 72, भूतल, वर्ल्ड ट्रेड सेंटर, बाबर रोड, कनाट प्लेस, नई दिल्ली-110008 | फोन:+91 9810266747 ई-मेल : www.imcapitalscompliances@gmail.com. वेबसाईट : www.imcapitals.com

पोस्टल बैलट की सूचना

कंपनी अधिनियम, 2013 की धारा 110 के साथ पठित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 22 और एमसीए परिपत्रों (जैसा कि नीचे परिभाषित है) के अनुसार

सदस्यों को एतद्वारा सचित किया जाता है कि कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के सदस्यों को साथ पठित कंपनी अधिनियम 2013 की धारा 110 के प्रावधानों और अन्य लागू प्रावधानों, यदि कोई हो, और ऐसे अन्य प्रयोज्य कानूनों, नियमों तथा विनियमों (तत्समय हेत प्रचलित उसके किसी सांविधिक संशोधन(नों) पुनअर्धिनियम(मों) सहित) और कॉर्पोरेट कार्य मंत्रालय, भारत सरकार ('एमसीए') द्वाँरा जारी सामान्य परिपत्र संख्या 33/2020 दिनांक 28 सितंबर, 2020 और सामान्य परिपत्र संख्या 39/2020 दिनांक 31 दिसंबर 2020 सामान्य परिपत्र संख्या 10/2021 दिनांक 23 जन. 2021 और सामान्य परिपत्र संख्या 20/2021 दिनांक 8 दिसंबर 2021 के साथ पठित सामान्य परिपत्र संख्या 14/2020 दिनांक 08 अप्रैल, 2020 सौर सामान्य परिपत्र संख्या 17/2020 दिनांक 13 अप्रैल, 2020 के सन्दर्भ के अनुसार, 18 मार्च, 2024 के नोटिस में उल्लिखित व्यवसायों के संबंध में सामान्य/विशेष संकल्प, जेसा भी लागू हो, के माध्यम से उनकी मंजूरी लेने के लिए आईएम+ कैपिटल्स लिमिटेड ('**कंपनी')** द्वारा अपने उन सभी सदेखों को ईमेल के माध्यम से **19 मार्च** 2024 को पोस्टल बैलट नोटिस के प्रेषण का कार्य पूरा कर लिया है जिन्होंने संबंधित डिपॉजिटरी प्रतिभागियों के माध्यम से डिपॉजिटरी और/या कंपनी के रजिस्टार और शेयर ट्रांसफर एजेंट ('आरटीए'), मेसर्स लिंक इनटाइम इंडिया (प्रा.) लिमिटेड ('लिंक इनटाइम') के साथ अपनी ई-मेल आईडी पंजीकृत की है।

प्रत्येक सदस्य का मतदान अधिकार कट-ऑफ तिथि यानी **शक्रवार. 15 मार्च** 2024 की कंपनी की पेड-अप इक्विटी शेयर पूजी के उसके हिस्से के अनुपात में होगा जिसे मतदान के लिए विचार किया जाएगा। कोई व्यक्ति जो कट-ऑफ तिथि, यानी शुक्रवार, 15 मार्च, 2024 को सदस्य नहीं है, उसे इस नोटिस को केवल सूचना के उद्देश्य से लेना चाहिए।

कंपनी ने अपने सदस्यों को 'रिमोट ई-वोटिंग' सुविधा प्रदान करने के लिए लिंक इनटाइम (इंडिया) प्राइवेट लिमिटेड (एलआईआईपीएल) की सेवाएं ली है। । रिमोट वोटिंग सुविधा बुधवार, 20 मार्च, 2024 को सुबह 09:00 बजे भारतीय मानक समय (भा.मा.स.) से शुरू होकर गुरुवार, 18 अप्रैल, 2024 को शाम 05:00 बजे (भा.मा.स.) तक दोनों दिन शामिल होगी। रिमोट ई-वोटिंग लिंक इनटाइम (इंडिया) प्राइवेट लिमिटेड (एलआईआईपीएल) द्वारा गुरुवार, 18 अप्रैल, 2024 को शाम 05:00 बजे अक्षम कर दी जाएगी।

निदेशक मंडल ने पोस्टल बैलेट प्रक्रिया को निष्पक्ष और पारदर्शी तरीके से संचालित करने के लिए प्रैक्टिसिंग कंपनी सचिव सुश्री चेतना भोला को संवीक्षक नियुक्त किया

कंपनी के सदस्यों को भी सूचित किया जाता है और उनसे यह ध्यान देने का अनुरोध किया जाता है कि:

- (क) रिमोट ई-वोटिंग के लिए आवश्यक निर्देश दिनांक 18 मार्च. 2024 के नोटिस में दिए गए हैं।
- (ख) एक बार सदस्य द्वारा किसी प्रस्ताव पर वोट डालने के बाद, उसे बाद में इसे बदलने या दोबारा वोट डालने की अनुमति नहीं दी जाएगी।
- (ग) सदस्यों का मतदान अधिकार कट-ऑफ तिथि के अनुसार कंपनी की भुगतान की गई इक्विटी शेयर पूँजी के उनके शेयरों के अनुपात में होगा।
- ल बैलेट नोटिस, व्याख्यात्मक विवरण, रिमोट ।दस्यों के लिए पोस्टल बैलेट नोटिस और ठान के लिए इमले पंजाकरण का



हीरो हाउसिंग फाइनेंस लिमिटेड

कि आइएआरसी के प्राधिकृत आधकारी होने के नात अधीहस्ताक्षरी ने प्रतिभूति हित (प्रवतन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारी 13(4) के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे	अन्य प्राप्य / यहां ऋणा क 2024 का रष्ट्रियंधक सहित कंपनी को अन्य 11:00 पूर्वी, 12 और 2024	नंबर 52.	(घ) एमसीए परिपुत्रों के अनुसार, पोस्टल बैलेट नोटिस, व्याख्यात्मक विवरण, रिमोट
वर्णित संपत्ति पर 15 मार्च, 2024 को कब्जा कर लिया है। प्रतिभूत परिसंपत्तियों को विमोचित करने के लिए उपलब्ध समय के संबंध में कर्जदार का ध्यान अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है। विशेष रूप से कर्जदार/गारंटर और आम तौर पर जनता को एतद्वारा उक्त संपत्तियों के साथ संव्यवहार न करने की चेतावनी दी जाती है और किसी भी संपत्ति के साथ कोई भी लेनदेन 1 अक्टूबर, 2021 से भुगतान की तिथि तक 11.85% अर्द्धवार्षिक चक्रवृद्धि ब्याज की दर से ब्याज सहित सूचना में उल्लिखित 19.12.2011 तक राशि रु. 60,06,17,705.00 (रुपये साठ करोड़ छ: लाख सत्रह हजार सात सौ पांच मात्र) (30.11.20211	सभी संपश्चियां (जैसा कि कॉपोरेंट देनदार की लेखापरीक्षित बैलेंस शीट में दशायां गया है), नकद और बैंक शेष को छोड़कर और वसूलीकृत,परिसमापक ज्ञारा चसूली की जाने वाली राशि छोड़कर	TCHHL03 51000100 108047 तथा TCHIN035 10001001 10785 श्री इशान्त (कर्जदार) तथा श्रीमती मोनिका (सह-कर्जदार) तिथि 07/03/2024 तक राशि रु. 14,01,771/- (रुपये चौदह लाख एक हजार सात सौ इकहत्तर मात्र) आपके द्वारा ऋण खाता सं. TCHHL03 5100010018047 के तहत आपके द्वारा बकाया एवं देय है तथा रु. 70,032/- (रुपये सत्तर हजार बत्तीस मात्र) आपके द्वारा ऋण खाता सं. TCHIN0351000100110785 के तहत 07-03-2024 तथा 04-03-2024	ई-वोटिंग निर्देशों और गैर-पंजीकृत सदस्यों के लिए पोस्टल बैलेट नोटिस और रिमोट ई-वोटिंग' की प्रक्रिया का लाभ उठाने के लिए ईमेल पंजीकरण की प्रक्रिया, लिंक इनटाइम (इंडिया) प्राइवेट लिमिटेड (एलआईआईपीएल) की ई- वोटिंग वेबसाइट, https://instavote.linkintime.co.in उपलब्ध है। पोस्टल बैलेट नोटिस इसके व्याख्यात्मक विवरण के साथ बीएसई लिमिटेड की वेबसाइट www.bseindia.com, स्टॉक एक्सचेंज की संबंधित वेबसाइट जिस पर कंपनी के शेयर सूचीबद्ध है, के साथ-साथ कंपनी की वेबसाइट
तक ब्याज सहित) तथा भावी ब्याज, व्यय एवलं अन्य प्रभारों के लिए आईएआरसी के प्रभार का विषय होगा। अचल सम्पत्ति का विवरण सेक्टर- 24, औद्योगिक क्षेत्र, फरीदाबाद (हरियाणा) में स्थित प्लॉट संख्या 265, 41,664 वर्ग गज की भूमि और भवन का समस्त भाग, मैसर्स लखानी इंडिया लिमिटेड के नाम पर, सीमाबद्धः उत्तर में: प्लॉट नंबर 266,	*कुपया लॉट 1 में बेची जा रही संपत्तियों के विवरण के संबंध में निविदा बोली दस्तावेज पर ध्यान दें। **कुपया आगे ध्यान दें कि कॉपोरेट देवदार के नाम पर अचल सम्पत्तियां फनीचर एवं फिक्सचर तथा चल कार सहित परिसमापक डास पहले ही बेच दी गयी हैं। ई-नीलामी के नियम एवं झर्तें निम्न प्रकार हैं : 1. 1. ई-नीलामी अनुपोदित सेवा प्रदाल मैससं ई-प्रोक्वोरपेंट टेक्नोलॉजीज लिपिटेड (ऑक्शन टाइगर) के याध्यम से "जीसा है जहां है आधार", ''जो है यही है आधार'', ''जो कुछ भी है चही है आधार'' पर आवेजित की जाएगी। 2. परिसंपतियों के विवरण, ऑनलाइन ई-नीलामी बोली प्रयत्र, पोषणा और वचन पत्र, रावय पत्र, ऑनलाइन नीलामी विक्री	आपके द्वारा बकाया एवं देय है अर्थात कुल रु. 14,71,803/- (रुपये चौदह लाख इकहत्तर हजार आठ सौ तीन मात्र)	www.imcapitals.com पर भी उपलब्ध है। (ड) एमसीए परिपात्रों के आलोक में, जिन शेयरधारकों ने अपना ईमेल पता पंजीकृत नहीं किया है और परिणामस्वरूप उन्हें ई-वोटिंग नोटिस नहीं दिया जा सका है, ये अस्थायी रूप से अपना ईमेल पता कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, लिंक इनटाइम प्राइवेट लिमिटेड के साथ पंजीकृत करवा सकते हैं।
दक्षिण मेंः प्लॉट नंबर 264, पूर्व मेंः रेलवे ट्रैक, पश्चिम मेंः सड़क। दिनांक-18.03.2024 अधिकृत प्राधिकारी स्थानः फरीदाबाद, हरियाणा इंटरनेशनल एसेट रीकंस्ट्रक्शन कम्पनी प्राइवेट लिमिटेड	2. परसपालय के फिस्टण, आनलाइन इन्मालामा बाला प्रयंत्र, पापणा आर पंचन पत्र, रत्यच पत्र, आनलाइन मालामा गंको के सामान्य निषम और शतौं सहित संपूर्ण ई-नीलामी प्रक्रिया दस्तावेक/ई-नीलामी प्रक्रिया जापन वेबसाइट https://ncltauction.auctiontiger.net पर उपलय्प हैं। संपर्क : श्री प्रयोग कुमार थेयर : 9722778828 - 079 35022145/149/182, 079-068136803/079-68136855/6351896834, /ई-मेल आईही: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net (लिंक https://ncltauction.auctiontiger.net/ पर जाने के बाद)। बिक्री निविदा दस्तावेज में निहित निषमों और शतौ के आयोन होगी जो नीलामी एजेंसी की वेबसाइट पर उपलब्ध है और इसे परिसमापक से भी प्राष्ठ किया जा सकता है।	प्रतिभूत संपत्तियों/चल संपत्तियों/बंधक संपत्तियों का विवरणः बिल्टअप थर्ड फ्लोर (छत के अधिकार के साथ), बैकसाइड, माप 40 वर्ग गज का समस्त भाग, संपत्ति संख्या 125 पर निर्मित, बिक्री के तहत प्लिंथ क्षेत्र 33.44 वर्ग मीटर, खसरा नंबर 66/11 में शामिल, निचली भूमि में आनुपातिक अविभाजित, अविभाज्य और अविभाज्य स्वामित्व अधिकारों के साथ, ग्राम हस्तसाल के क्षेत्र में स्थित, कॉलोनी ओम विहार, फेज-V, ब्लॉक- ई, उत्तम नगर, दिल्ली राज्य, नई दिल्ली -110059, बिक्री विलेख में उल्लिखित सभी सामान्य सुविधाओं के साथ। प्लॉट नंबर 125 की सीमाएं: पूर्व- सडक 10' चौडी, पश्चिम- सडक 20' चौडी, उत्तर- प्लॉट नंबर 126, दक्षिण-	शेयरधारक अपने ई-मेल पते को आरटीए के साथ पंजीकृंत/अपडेट करने का अनुरोध ईमेल enotices@linkintime.co.in पर लिख सकते हैं। ईमेल के सफल पंजीकरण के बाद, शेयरधारक को अपने पोस्टल पैलेट के लिए ई-वोटिंग सक्षम करने के लिए यूजर आईडी और पासवर्ड के साथ नोटिस और ई-वोटिंग की प्रक्रिया को सॉफ्ट कॉपी मिल जाएगी। (च) यह स्पष्ट किया जाता है कि ई-मेंल पते के स्थायी पंजीकरण के लिए, सदस्यों से
पंजीकृत कार्यालयः एचडीएफसी बैंक हाउस, HDFC BANK We understand your world Rt2cm पोर्टफोलिओं प्रबंध, एचडीएफसी बैंक लि., 1 ला तल,, 1-थिंक टैक्नो कैम्पस, कंजूर मार्ग (ईस्ट), मुम्बई-400042	3. संभावित बोलीदाताओं हारा उपरोक्त वर्णित संपत्तियों का साहट पर निरीक्षण पूर्व अनुमति के साथ श्रीमती पूजा वाहरी से +91- 9811071716 पर संपर्क करके किया जा सकता है। इच्छुक बोलीदाताओं को बखाना राशि जमा (ईएमडी) राशि किसी भी अनुसूचित बैंक से आहरित दिल्ली में देय डीडो.एनईएफटी/आरटीजीएस के माध्यम से ''देव डेंसो पावर लिमिटेड-परिसमापनापीन'', खाता संख्या: 071505001547, आईसीआईसीआई बैंक, न्यू रोडतक रोड, नई दिल्ली-110005, आईएफएससी कोड - ICIC0000715 के खाते में जमा करनी होगी। 	प्लॉट नंबर 125 का हिस्सा। TCHHF07 04000100 082334 तथा बिष्ण एवं श्री कमलेश 04-03-2024 17,70,148/- (रुपये सत्रह लाख सत्तर हजार एक 04-03-2024	अनुरोध किया जाता है कि वे इलेक्ट्रॉनिक होल्डिंग्स के संबध में सम्बंधित डिपॉजिटरी प्रतिभागियों के माध्यम से डिपॉजिटरी के साथ और भौतिक होल्डिंग्स के संबंध में कंपनी के आरटीए, लिंक इनटाइम (पी) लिमिटेड के साथ उचित प्रक्रिया का पालन करके अपना ई-मेल पता पंजीकृत करें। (छ) एमसीए परिपत्रों के अनुसार, वोटिंग केवल रिमोट ई- वोटिंग द्वारा ही की जा
एचडीएफसी बैंक लि. के पास गिरवी रखी गई प्रतिभूतियों की बिक्री के लिये बिक्री की जानकारी तथा सार्वजनिक सूचना एचडीएफसी बैंक लि. (''बैंक'') के नीचे वर्णित ऋणधारकों को एतद्द्वारा प्रतिभूतियों के लिये ऋण/ओवरड्राफ्ट के रूप में साख सुविधा प्राप्त करने के लिये बैंक के पास गिरवी रखी गई प्रतिभूतियों की बिक्री के संदर्भ में सूचना दी जा रही है। ऋण की स्वीकृति की शर्तों के अनुसार बकाया देयताओं का पुनर्भुगतान करने में ऋणधारकों द्वारा लगातार की गई चूक के कारण नीचे वर्णित ऋण खाताऐं बकाया स्थिति में हैं। बैंक ने नीचे वर्णित तिथि को अंतिम बिक्री सूचना सहित इन ऋणधारकों को कई सूचनाऐं जारी की जिसके द्वारा बैंक ने गिरवी को निरस्त कर दिया तथा नीचे वर्णित खाताओं में समस्त बकाया राशि का पुनर्भुगतान करने के लिये ऋणधारक को 7 दिनों	5. इच्छुक बोलीवाता को ई-नीलामी में भाग लेने के लिए ईएमडी जमा और अनुरोध पत्र के साक्ष्य के साथ (1) पहचान का प्रमाण (2) क्रांमान पता- प्रमाण (3) पैन कार्ड की स्वप्रमाणित प्रति (4) ई-मेल आईडी (5) लैंडलाइन और मोबाइल फोन नंबर, (6) आईबीसी की धारा 29ए के तहत पात्रता के संबंध में हलफनामा और वचनपत्र (7) संविदा आवेदन पत्र और पंजीकरण फॉर्म (8) बोलीवाता डारा योषणा सहित 11 अप्रैल, 2024 तक प्रस्तुत करना होगा। क्वालिकाइड बोलीवाता की घोषणा 13 अप्रैल, 2024 को को बायेगी। ईएमडी जमा के प्रमाण दरतावेन परिसमापक के कार्यालय या ई-मेल डारा नीचे दिये गये परे पर 20 अप्रैल, 2024 को 5.00 चने अप. तक प्रष्टुंच जाने चाहिए। इच्छुक बोलीवाताओं को ईएमडी जमा करने के विवरण के साथ अपने केवाईसी दरतावेजों को https://ncltauction.auctiontiger.net पर 20 अप्रैल, 2024 को 5:00 बजे अप. तक अपलोड करना होगा। 6, नीलामी के विवरण-लियम एवं शतों के लिए कृपया सम्पूर्ण ई-नीलामी प्रक्रिया दरतावेल/ई-नीलामी प्रक्रिया जापन का संदर्भ लें। 7, यह बिक्री शोधन क्षमता तथा दिवलिया संहिता 2016 के प्रावधानों तथा विनियमों के अध्यर्थान होगी।	TCHIN039 एवं श्री नेत राम 90001001 (सह-कर्जदार) 59421 TCHHF07040001000823334 के तहत 3004 दारा बकाया एवं देय है तथा रु. 2,90,617/- (रुपये दो लाख नब्बे हजार छः सौ सत्रह मात्र) आपके द्वारा ऋण खाता सं. TCHIN0399000100159421 के तहत आपके द्वारा बकाया एवं देय है अर्थात कुल रु. 20,60,765/- (रुपये बीस लाख साठ हजार सात सौ पैंसठ मात्र)	सकती है। चूँकि रिमोट ई-वोटिंग के लिए किसी व्यक्ति को व्यक्तिगत रूप से बैठक में भाग लेने की आवश्यकता नहीं है, इसलिए सदस्यों की टढ़ता से सलाह दी जाती है कि ये रिमोट ई-वोटिंग प्रक्रिया का उपयोग स्वयं करें, किसी अन्य व्यकि/प्रॉक्सी के माध्यम से नहीं। इसके अलावा, इस पोस्टल बैलेट के लिए पोस्टल बैलेट फॉर्म और प्री-पेड बिजनेस लिफाफे के साथ पोस्टल बैलेट नोटिस की कोई हार्ड कॉपी सदस्यों को नहीं भेजी जाएगी और सदस्यों को केवल 'रिमोट ई-वोटिंग' प्रणाली के माध्यम से अपनी सहमति और असहमति व्यक्त करनी होगी। (ज) जिन शेयरधारकों को लॉगिन में किसी भी तकनीकी समस्या का सामना करना पड़ रहा है वे enotices@linkintime.co.in पर अनुरोध भेजकर लिंक
का समय दिया जिसमें विफल रहने पर बैंक इस संदर्भ में आगे कोई भी सूचना दिये बिना गिरवी रखी गई प्रतिभूतियों की बिक्री करने के लिये स्वतंत्र था। ऋणधारकों ने बकाये के भुगतान की अनदेखी की तथा उसमें विफल रहे, अतएव गिरवी-धारक के रूप में ऋण अनुबंध के अंतर्गत अपने अधिकारों का प्रयोग करते हुए बैंक ने बैंक को ऋणधारकों द्वारा देय बकाये की वसूली करने के लिये 27 मार्च, 2024 को या उसके बाद इन प्रतिभूतियों की बिक्री/निपटारा करने का फैसला किया है। ऋणधारकों को यह भी सुचित किया जाता है कि यदि किसी भी समय मार्जिन	देव डेसो पावर लिमिटेड (परिसमापन में) के परिसमापक दिसांक: 20 मार्च, 2024 आईपी पंजीकरण सं. IBBI/IPA-003/IP-N00007/	प्रतिभूत संपत्तियों/चल संपत्तियों/बंधक संपत्तियों का विवरणः आवासीय प्लॉट क्रमांक 59 का समस्त भाग, माप 114 वर्ग गज (27'x38') यानी 03.75 मरला, मस्टिल नंबर 27, किला नंबर 9 (8-0) में शामिल, मौजा गौंछी, इलाका संजय कॉलोनी, तहसील बल्लभगढ़, जिला फरीदाबाद – 121005 (हरियाणा) में स्थित, बिक्री विलेख में उल्लिखित सभी सामान्य सुविधाओं सहित। सीमाएँ पूर्व- प्लॉट नंबर 60, पश्चिम – प्लॉट नंबर 58, उत्तर – दूसरों की संपत्ति, दक्षिण – सड़क 22'.	इनटाइम इन्स्टावोट हेल्पडेस्क से संपर्क कर सकते हैं या दूरभाष: 022- 4918 6000 पर संपर्क सकते हैं। (झ) पोस्टल बैलेट के परिणाम शनिवार, 20 अप्रैल, 2024 को या उससे पहले, यानी रिमोट ई-वोटिंग के माध्यम से मतदान के समापन के अधिकतम दो (02) कार्य दिवसों के बाद घोषित किए जाएंगे।
की आवश्यकता में आगे न्यूनता का निर्माण करने के लिये स्टॉक मार्केट में उतार–चढ़ाव के कारण गिरवी रखी गई प्रतिभूतियों की मूल्य में आगे गिरावट होती है तो बैंक इस संदर्भ में आगे कोई भी सूचना दिये बिना एक (1) कलैण्डर दिवस के भीतर अपनी स्वेच्छा से गिरवी प्रतिभूति की बिक्री कर देगा। गिरवी रखी गई प्रतिभूतियों की बिक्री की रकम के समायोजन के उपरांत यदि कोई बकाया राशि शेष रहती है तो उसका बैंक को पुनर्भुगतान करने के लिये ऋणधारक(कों) का दायित्व कायम रहेगा।	"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian	*उपर्युक्त सम्बद्ध माँग सूचनाओं की तिथि में विशेष रूप से उल्लिखित दर पर भावी ब्याज, अतिरिक्त ब्याज, आकस्मिक व्ययों, लागतों, प्रभारों आदि सहित भुगतान तथा/अथवा वसूली की तिथि तक व्यय। यदि कथित दायित्वधारी उपर्युक्त के अनुसार टीसीएचएफएल को भुगतान करने में असफल होंगे तो टीसीएचएफएल कथित अधिनियम की धारा 13(4) तथा प्रयोज्य नियमों के तहत लागतों तथा परिणामों के लिए पूर्ण रूप से कथित दायित्वधारी(यों)/विधिक उत्तराधिकारी(यों)/विधिक प्रतिनिधि(यों) के जोखिम पर उपर्युक्त प्रतिभूत आस्ति(यों)/अचल सम्पत्ति(यों) के विरुद्ध कार्यवाही करेगा।	इसे कंपनी की वेबसाइट, www.imcapitals.com और लिंक इनटाइम (इंडिया) प्राइवेट लिमिटेड (एलआईआईपीएल) ई-वोटिंग वेबसाइट, https://instavote.linkintime.co.in पर पोस्ट किया जाएगा और इसे स्टॉक एक्सचेंज जहां कंपनी के शेयर सूचीबद्ध हैं, को भी सूचित किया जाएगा। निदेशक मंडल के आदेश से,
क्रम ऋण खाता संख्या ऋणधारक का नाम 17 जन. 2024 को बकाया देयता बिक्री सूचना देयता 1 xxxx5309 के वैंकट कृष्णन 11,668.70 16 मार्च, 24 2 xxxx1562 सोनम गुप्ता 36,804.68 16 मार्च, 24	 Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make 	कथित दायित्वधारी(यों)/विधिक उत्तराधिकारी(यों)/विधिक प्रतिनिधि(यों) को कथित अधिनियम के तहत उपर्युक्त प्रतिभूत आस्ति(यों)/अचल सम्पत्ति(यों) को बिक्री, पट्टे या अन्य विधि से टीसीएचएफएल की पूर्व लिखित सहमति के बिना हस्तान्तरित करने से निषिद्ध किया जाता है। कोई भी व्यक्ति जो अधिनियम या उसके तहत निर्मित नियमों के प्रावधानों का उल्लंघन करता है वह अधिनियम के प्रावधानों के तहत जेल तथा/अथवा जुर्माने का उत्तरदायी होगा।	विनांक 19.03.2024 स्थानः नई दिल्ली कंपनी सचिव एवं अनुपालन अधिकारी
3 xxxx5476 अनुराधा आप्टे 1028189.36 16 मार्च, 24 4 xxxx3717 हरीश कपूर 66831.00 16 मार्च, 24 विशि: 20.03.2024	necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner	तिथि : 20.03.2024 ह./- अधिकृत प्राधिकारी स्थान : फरीदाबाद, गुरुग्राम कृते टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड	

Continued from previous page.

ਸ਼ਾਣਾਧ ਦ

कॉर्पोरेट व्यक्ति का नाम

कॉर्म्पोरेट व्यक्ति के निगमन की तिथि

प्राधिकरण जिसके अधीन कॉर्पोरेट

व्यक्ति निगमित / पंजीकत है

पहचान कॉर्पोरेट लोगों की संख्या

कॉर्पोरेट व्यक्ति के रजिस्ट्रीकृत

कार्यालय और प्रधान कार्यालय

परिसमापक का नाम, पता, ई—मेल पता,

दरभाष संख्या तथा पंजीकरण संख्या

दावे जमा करने की अन्तिम तिथि

(यदि कोई हो तो) का पता

होने की तिथि

आरम्भ किया है।

तिथि : 20 मार्च 2024

जारी की थी।

तिथि: 20.03.2024

स्थानः दिल्ली

authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

whatsoever.

हस्ता.

एचडीएफसी बैंक लि.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of the Red Herring Prospectus



ASBA* Simple, Safe, Smart way of Application- Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues No Cheque will be accepted	Email: smeipo@ccvindia.com Investor Grievances Email id- investor@ccvindia.com	Tel No.: +91 – 22 – 6263 8200; Fax No.: +91 – 22 – 6263 8299 E-mail: ipo@bigshareonline.com	E-mail: cs@softtrust.com Investor grievance id: cs@softtrust.com Website: www.softtrust.com CIN: U72100MH1998PLC117470
UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 307 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE.	Website: www.ccvindia.com SEBI Registration: INM000012276 Validity: Permanent Contact Person: Mrs. Harpreet Parashar	Investor Grievances Email Id: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Mr. Vinayak Morbale	Contact Person: Ms. Deshana Keval Joshi Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. •For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in . For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+9111 - 41824066) (Email Id: smeipo@ccvindia.com).	LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www UPI: Retail Individual Bidders can also Bid through UPI		
Place: Nagpur, Maharashtra Date: March 19, 2024	•		On behalf of Board of Directors For Trust Fintech Limited Sd/- Ms. Deshana Keval Joshi Company Secretary& Compliance Officer
Disclaimer: Trust Fintech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other consider. Exchange. The RHP is available on the website of Company at www.softtrust.com or at website of BRLM at www.ccvindia.com or at website of NSE at https://www.nseindia.com/ relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transaction United States.	or expected to be available on the SEBI website at www.	sebi.gov.in. Any potential investors should note that investmer vithin the United States, except pursuant to an exemption from,	bai on March 19, 2024 and thereafter with SEBI and the Stock It in equity shares involves a high degree of risk and for details or in a transaction not subject to, the registration requirements

